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RTG MINING INC.
REPORT OF VOTING RESULTS
Under Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*

April 24, 2018

RTG Mining Inc. (“RTG” or “the Company”) held its Extraordinary General Meeting on 24 April at 10:30am Perth, Western Australia time.

A total of 77,681,448 shares were voted by proxy prior to the Meeting, representing approximately 40.31% of the issued and outstanding shares of the Company.

The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders.

The results of voting on each motion was as follows:

Resolution 1 – Ratification of issue of first tranche of shares under proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 – Approval of issue of second tranche of shares under proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Approval of the issue of advisor options to US placement agent:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Approval for Mr Michael Carrick to participate in proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Approval for Ms Justine Magee to participate in proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Approval for Mr Robert Scott to participate in proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Approval for Mr Phillip Lockyer to participate in proposed placement:
The motion was carried on a show of hands as an ordinary resolution.

Resolution 8 – Approval for Mr David Cruse to participate in proposed placement:
The motion was carried on a show of hands as an ordinary resolution.



CORPORATE HEADQUARTERS

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The Company advises that the proxy votes were received as follows:

RESOLUTIONS	NUMBER OF SHARES					PERCENTAGE OF VOTES CAST FOR AND AGAINST	
	FOR	AGAINST	WITHHELD	INVALID	NON VOTE	FOR	AGAINST
Resolution 1 – Ratification of issue of first tranche of shares under proposed placement	30,768,006	456,565	23,116,684	1,416,087	21,924,106	98.54%	1.46%
Resolution 2 – Approval of issue of second tranche of shares under proposed placement	30,733,686	490,885	23,116,684	1,416,087	21,924,106	98.43%	1.57%
Resolution 3 – Approval of the issue of advisor options to US placement agent	75,755,860	483,385	16,000	1,426,203	-	99.37%	0.63%
Resolution 4 – Approval for Mr Michael Carrick to participate in proposed placement	74,355,875	483,385	16,000	1,426,203	1,399,985	99.35%	0.65%
Resolution 5 – Approval for Ms Justine Magee to participate in proposed placement	74,357,875	481,385	16,000	1,426,203	1,399,985	99.36%	0.64%
Resolution 6 – Approval for Mr Robert Scott to participate in proposed placement	74,355,875	483,385	16,000	1,426,203	1,399,985	99.35%	0.65%
Resolution 7 – Approval for Mr Phillip Lockyer to participate in proposed placement	74,357,875	481,385	16,000	1,426,203	1,399,985	99.36%	0.64%
Resolution 8 – Approval for Mr David Cruse to participate in proposed placement	74,355,875	483,385	16,000	668,463	2,157,725	99.35%	0.65%



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ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and Australian Securities Exchange Limited. RTG is focused on a proposal with a landowner lead consortium to secure an exploration licence at the high tonnage copper-gold Panguna Project in Bougainville PNG and the high grade copper/gold/magnetite Mabilo Project in the Philippines, while also identifying major new projects which will allow the Company to move quickly and safely to production.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited, and has B2Gold as one of its major shareholders in the Company. B2Gold is a member of both the S&P/TSX Global Gold and Global Mining Indices.

ENQUIRIES

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