

CONTINUOUS DISCLOSURE POLICY

RTG Mining Inc.

1. Introduction

RTG Mining Inc. (**Company**) must continuously advise the ASX of information to keep the market informed of events and developments relating to the Company as they occur. If it does not, then there may be significant criminal and civil penalties imposed on the Company and its officers.

This policy sets out the rules for disclosing information to the ASX, the obligations on the Company and its people and the procedures put in place by the Company to comply with the rule.

This policy is in addition to the rules the Company must comply with for routine disclosures to the ASX, such as quarterly and annual reporting.

2. Disclosure Obligations on the Company

Listing Rule 3.1 requires the Company to immediately disclose to the ASX information concerning the Company that it is or becomes aware of that a reasonable person would expect to have a material effect on the price or value of the Company's securities.

This rule does not apply to particular information, if and only if each of the following applies:

- a reasonable person would not expect the information to be disclosed; and
- the information is confidential and the ASX has not formed a view that the information has ceased to be confidential; and
- one or more of the following applies:
 - it would be a breach of a law to disclose the information.
 - the information concerns an incomplete proposal or negotiation.
 - the information comprises matters of supposition or is insufficiently definite to warrant disclosure.
 - the information is generated for the internal management purposes of the Company.
 - the information is a trade secret.

If the ASX considers there is or is likely to be a false market in the Company's securities, ASX may ask the Company to disclose information or make a statement to correct or prevent the false market. This may occur where there is market speculation or media reports arising from a leakage of confidential information concerning a proposal or negotiations that have not been disclosed by the Company because the exception to Listing Rule 3.1 applies.

Information must not be selectively disclosed to others such as prospective shareholders, the media or analysts, before it is disclosed to the ASX.

3. Obligations on individuals in the Company

It is the responsibility of each director, officer and employee to advise the Chairman, the Chief Executive Officer, Chief Financial Officer and/or Company Secretary immediately of any information about the Company that has not been released to the ASX and that might be price sensitive, that is, it might influence someone to buy or sell the Company's securities.

If a person is unsure about the importance or relevance of the information which has become known, the information should be reported to the Chief Executive Officer, Chief Financial Officer and/or Company Secretary so that a decision may be made about whether or not to disclose the information to the ASX.

4. Preparation of ASX Releases

On receipt of any information, it is the responsibility of the Company Secretary in consultation with the Chief Executive Officer to determine if the information is required to be disclosed to the ASX. If it is, arrangements to draft an ASX release must be made by the:

- Chief Executive Officer (or person of similar authority) and/or Chairman where the information concerns technical data;
- Chief Executive Officer/Chief Financial Officer and/or Chairman where the information concerns financial matters or has a financial effect;
- Chief Executive Officer and/or Chairman where the information concerns other matters.

5. Lodgement of ASX Releases

Once approved for release to the ASX by the Chief Executive Officer or Chairman, either the Company Secretary or Chief Financial Officer (or the Executive Assistants to the Chief Executive Officer, Company Secretary or Chief Financial Officer) is to register the ASX release in the Company's records and arrange for its immediate release either by fax or online distribution to the ASX.

Upon receipt of the acknowledgement from the ASX that the information has been released to the market, the information:

- may be provided as required to the:
 - Board;
 - Executives; and
 - the Company's media relations consultant;
- released on the Company's website; and
- provided to each of the relevant Company contacts (for example, financiers where it is required to do so under the terms of financing facilities).

6. Media Releases

A media release that is prepared by the Company's media relations consultant for release with an ASX release or as an ASX release must be approved for release by the same person who would approve an ASX release as listed above.

7. Management of the Policy

The Company Secretary is responsible for:

- liaising with the ASX in relation to continuous disclosure matters;
- ensuring timely disclosure of material information to the ASX;
- liaising with the Chairman, Chief Executive Officer and others in relation to the form of disclosure by the Company;
- taking reasonable steps to ensure that management of the Company are aware of the Company's disclosure obligations and their obligations under this policy;
- keeping records of releases to the ASX and any material correspondence with ASX;
- reviewing this policy in light of any changes to the rules governing continuous disclosure, changes in the company operations and structure and where appropriate recommending changes to the Board for its approval.

8. Arrangements with subsidiary companies, joint ventures, partnerships etc

The Company will ensure that all subsidiaries, related bodies corporate and any joint venture, partnership or similar ownership structure to which it is a party has in place suitable disclosure policies and arrangements to ensure that all material information relevant to that entity is immediately provided to the Chairman and/or the Company Secretary/Chief Financial Officer so that the Company may comply with its disclosure requirements.