



DEVELOPING THE NEW HIGH GRADE MABILO MINE

NOVEMBER 2021

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Qualified Persons

The information in this report that relates to Exploration Results at the Mabilo Project is based upon information prepared by or under the supervision of Robert Ayres BSc (Hons), who is a Qualified Person and a Competent Person. Mr Ayres is a member of the Australian Institute of Geoscientists and a full-time employee of Mt. Labo Exploration and Development Company, a Philippine mining company, an associate company of RTG Mining Limited. Mr Ayres has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr. Ayres has verified the data disclosed in this release, including sampling, analytical and test data underlying the information contained in the release. Mr. Ayres consents to the inclusion in this presentation of the matters based on his information in the form and the context in which it appears.

The information in this report that relates to Mineral Resources is based on information reviewed by Mr Aaron Green, a Competent Person, who is a Member of the Australian Institute of Geoscientists. Mr Green is employed by CSA Global Pty Ltd, an independent consulting company. Mr Green has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr Green consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to Mineral Reserves and Mining is based on information prepared by or under the supervision of Mr Carel Moormann, who is a Qualified Person and Competent Person. Mr Moormann is a Fellow of the AusIMM and is employed by Orelody, an independent consulting company. Mr Moormann has sufficient experience that is relevant to the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr Moormann consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to Metallurgy and Processing is based on information prepared by or under the supervision of David Gordon, who is a Qualified Person and Competent Person. David Gordon is a Member of the Australasian Institute of Mining and Metallurgy and is employed by Lycopodium Minerals Pty Ltd, an independent consulting company. David Gordon has sufficient experience that is relevant to the type of process under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). David Gordon has verified the data disclosed in this release, David Gordon consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to areas outside of exploration results, Mineral Resources, Mineral Reserves and Metallurgy and Processing is based on information prepared by or under the supervision of Mark Turner, who is a Qualified Person and Competent Person. Mark Turner is a Fellow of the Australasian Institute of Mining and Metallurgy and is employed by RTG Mining Inc, the Company. Mark Turner has sufficient experience that is relevant to the information under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mark Turner consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Targets, Exploration Results and Mineral Resources at the Chanach Project is based upon information compiled by Elizabeth Haren BSc, a Qualified Person and a Competent Person. Ms Haren is a member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and a member of the Australian Institute of Geoscientists. Ms Haren is the Director of Haren Consulting, an independent consulting company engaged by RTG. Ms Haren has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ and to qualify as a ‘Qualified Person’ under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Ms Haren consents to the inclusion in this presentation of the matters based on her information in the form and context in which it appears.

The information in this release that relates to exploration targets at the Chanach Project is based upon information compiled and reviewed by Greg Hall, a Competent Person who is a Member and Chartered Professional of the Australian Institute of Mining and Metallurgy and a Member of the Australian Institute of Geoscientists. Greg Hall is employed by Golden Phoenix International Pty Ltd and is a consultant to RTG. Greg Hall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ and a Qualified Person for the purposes of NI43-101. Greg Hall consents to the inclusion in the release of the matters based on his information in the form and the context in which it appears.

Strong Institutional Holding

Corporate Overview

SIGNIFICANT SHAREHOLDERS

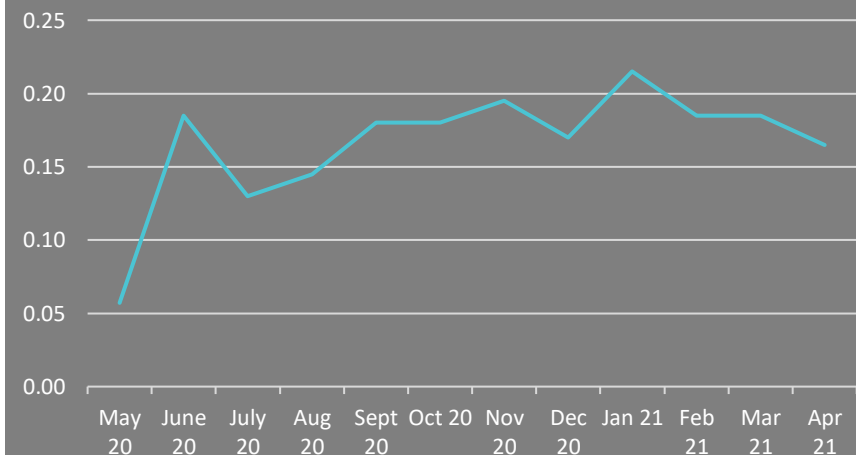
Equinox	17%
Hains Family	16%
Franklin Resources	10%
Carpe Diem Asset Management	9%
Sun Valley	7%
Libra	5%
683 Capital	3%
Gabelli	3%
B2 Gold	2%

EQUITY RESEARCH



CAPITAL MARKETS

Share Price	A\$0.11
Common Shares Post Placement	680.3M
Fully Diluted	698.3M
Market Capitalization	A\$75M
Cash & Cash Equivalents	A\$1.8M September 2021
Cash receivable from LFSP Shares	A\$5.25M
Debt	US\$1.5M*
52-Week High/Low	A\$0.245 / A\$0.05



* 6% coupon, unsecured US\$1.5m and interest from capital raising

Relationships with Host Countries & Communities

RTG Management's Competitive Advantage

**Proven track record managing political risk and
succeeding in countries around the world**

GUIDING BUSINESS PRINCIPLES

- Win & maintain social licence with landowners & Host Governments
- Always do everything to deliver on our promises
- Deliver respect & sensitivity
- Dedicated senior executive relationships with government officials and strong in-country managers
- Adopt a win-win approach
- Ongoing commitment to local employment at all levels



1994-1995

AUSTRALIA

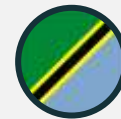
Marymia, Bullabulling, Chalice



1997

GHANA

Obotan Gold Project



1998

TANZANIA

Golden Pride Project



2004

MONGOLIA

Boroo Gold Project



2012 & 2020

PHILIPPINES

Masbate & Mabilo Projects



2019

KYRGYZSTAN

Chanach Cu & Au Project



2021 >

BOUGAINVILLE

Opportunity at Panguna

Significant Value Upside

Project Overview

New high grade project underway at Mabilo with strong pipeline of exploration projects



DEVELOPMENT

MABILO

- Mining Permit Delivered
- Financing & Offtake Organized
- US\$490 Million NPV at Current Commodity Prices*
- Groundbreaking Commenced

EXPLORATION

MABILO

- Extensions & Porphyry Source Potential
- Porphyry Targets Identified & Plans to Advance In 2021

CHANACH

BUNAWAN

* US\$4.53/t Cu, US\$1,785/oz Au and US\$122/t Fe see slide 15



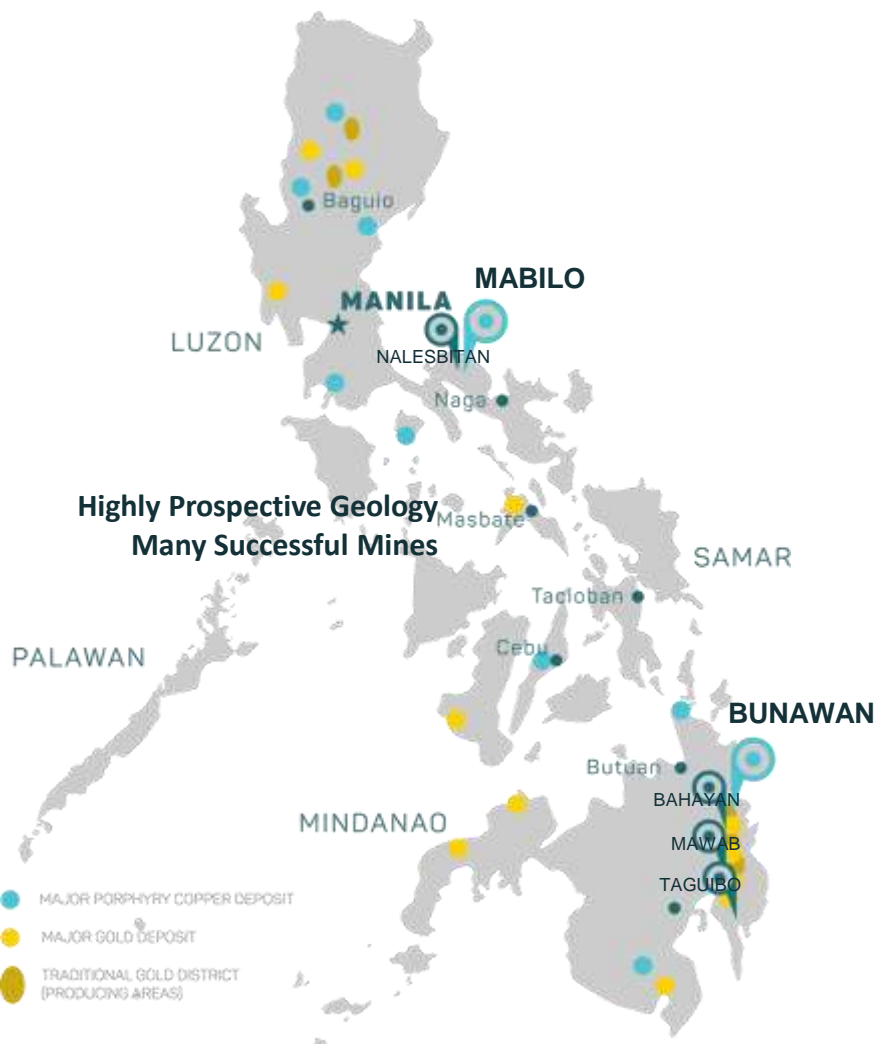
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Mabilo Project

HIGH GRADE COPPER-GOLD

Overview

Philippines



MABILO

DEVELOPMENT Development Start-Up

- Bankable Feasibility finalized March 2016
- Issue of ECC & EP renewed July 2016
- EP renewed 2018
- 2 Awards for Excellence in 2018 & 3 in 2019
- EPEP and FMR/DP approved March 2019
- Mining Permit granted May 2020
- Won Final Award in Arbitration late 2020*
- Excellent exploration upside from both extensions and strong confidence in location of porphyry source
- Flat topography, no artisanal miners, roads to project, good infrastructure with power, water and a port 40km by road

EXPLORATION Excellent Exploration Potential

- Extensions along strike and at depth
- Porphyry targets identified

BUNAWAN

EXPLORATION Excellent Exploration Potential

- 4 project in prolific mining region (surrounding Medusa Mining)
- High grade Au targets on all

NALESBITAN

EXPLORATION Copper-Gold Porphyry Potential

* Enforcement in the Philippines and Setting Aside Action Singapore ongoing

Encouraging Mining in 2021

Philippines Update

Mabulo is listed as one of the priority projects for the Philippines – the MGB has been very supportive of Mt. Labo's efforts & the Project

Mining in the Philippines

- President Duterte has publicly stated he is seeking to encourage investment in regional locations including mining
- President Duterte recently issued Executive Order 130 which lifted the previous restrictions on permitting demonstrating a commitment to new mines
- The Philippine economy, like many countries, has been weakened by the effects of COVID and is keen to restimulate the economy, including encouragement for the mining industry where done sensitively and in compliance with world's best practices

Galeo Equipment Corporation

- The Joint Venture Agreement between Mt. Labo and Galeo Equipment Corporation was terminated in March 2017
- Mt. Labo referred the termination of the JVA to the Singapore International Arbitration Centre who issued a Final Award in August 2020 in favour of Mt. Labo, confirming amongst other things that the JVA was lawfully terminated
- Galeo is seeking to avoid enforcement of the Final Award in the Philippines and set aside in Singapore however legal advice states that the only opportunities for challenge are procedural flaws, without an opportunity to retry the facts. Setting Aside action has now been heard in Singapore by Justice Patricia Bergin (September) and decision due next year
- Those matters can run in parallel with the ordinary course of business of Mt. Labo

Major Upside Potential at Mabilo

2015 Resource & Reserve Estimate*

Resource: 1.97Moz @ 4.8 g/t
Reserve: 1.3Moz @ 5.2 g/t

AuEq

Only 18,000 Metres Drilled to Date
Plan to drill extensions post start up

Resource: 472kt (1.03B lb) @ 3.7%
Reserve: 316kt (695.2M lb) @ 4.1%

CuEq

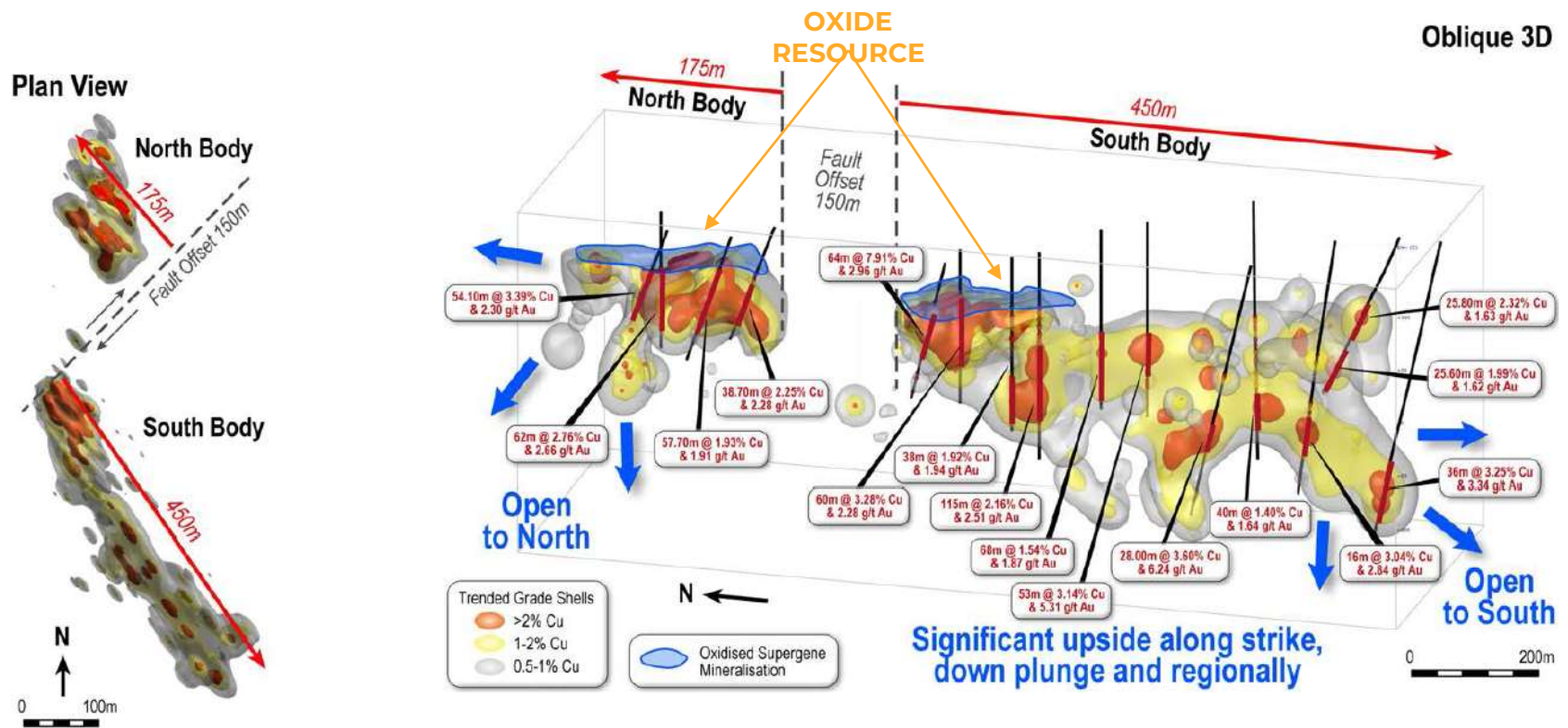
Mabilo Resource Indicated and Inferred**	Million Tonnes	Au g/t	Cu %	Fe	Contained Au ('000s t)	Contained Cu ('000s t)
Total Resource	12.76Mt	1.9g/t	1.80%	40.5%	762.5oz	226.8t (499M lb)
Oxide Gold Cap	0.38Mt	2.94g/t	0.21%	-	36.3oz	0.8kt (176M lb)
Supergene Chalcocite	0.10Mt	2.30g/t	23.2%	-	7.6oz	23.7t (52.1M lb)
Reserves						
Probable	7.792Mt	2.04g/t	1.95%	45.5%		
Probable Gold Cap	0.351Mt	3.11g/t	0.38%	40.1%		
Supergene Chalcocite	0.104Mt	2.20g/t	20.7%	36.5%		

Resources and reserves first reported in an Announcement in November 2015 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters

* Equivalent calculations at \$5000/t (2.68/lb)
Cu and \$1200/oz Au & Before Recoveries
** Detailed resource available in Appendix

Open Along Strike, Down Plunge, Regionally

Mineralized Zones



Debt Financing for 100% of DSO CAPEX

Stage One Financing Offer

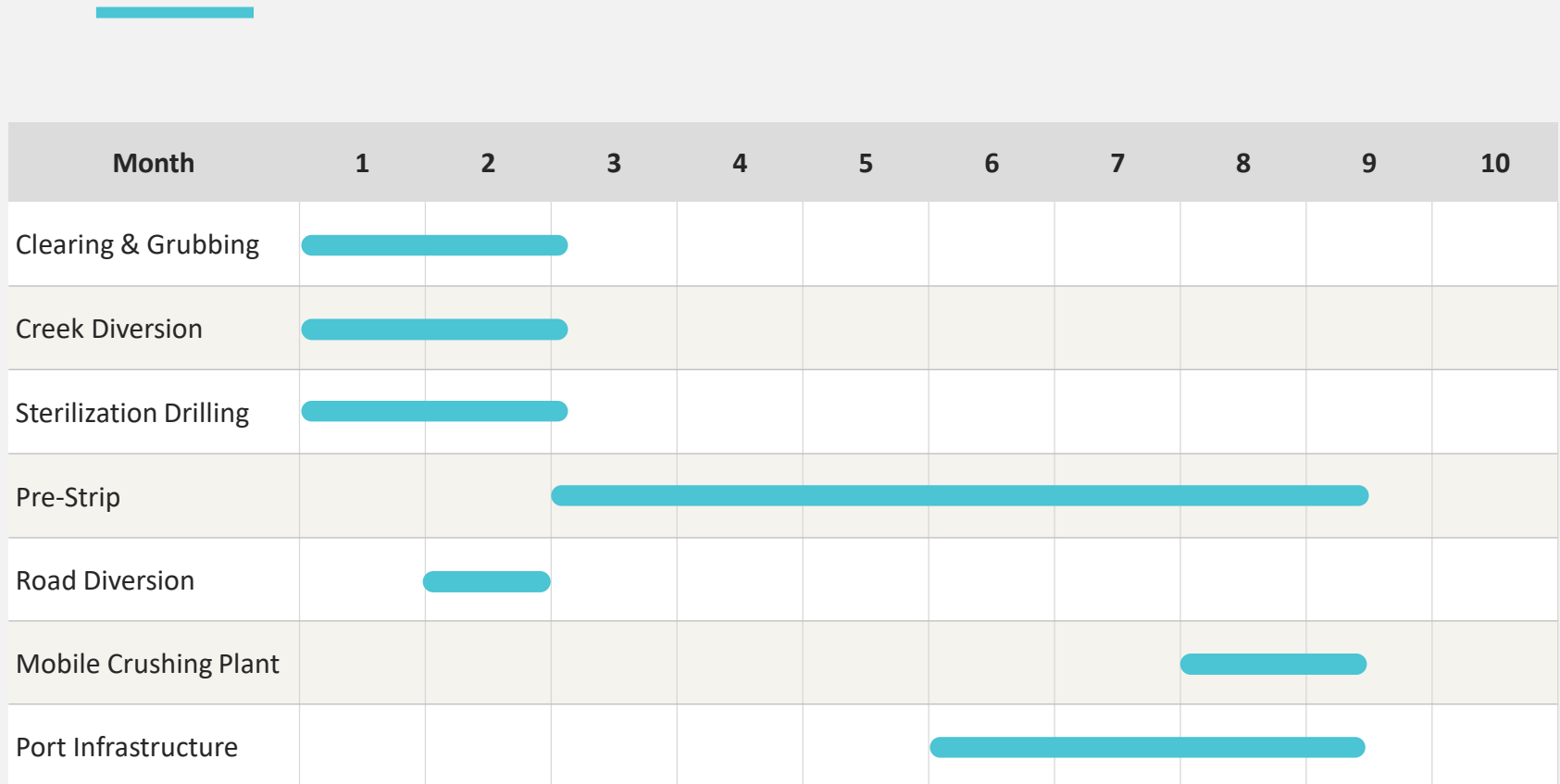
*Mabilo Has a Mining Permit &
Commitment to Development*



- Estimated capex of US\$21M and working capital of up to US\$10m
- Debt facility offered by highly respected international global leader for total capex on attractive terms
- Offer of offtake arrangements for high grade supergene chalcocite (Cu)
- Conrad Partners organising offtake for copper / gold skarn and gold cap material
- Approximately 8 month development timeline
- Includes an offer from an Offtaker to secure offtake for Stage Two and provide financing
- Philippine companies have not accepted yet as they are seeking to undertake a restructuring

Key Steps in Stage One

Development Timeline



Mabilo Economics Overview

\$490M* NPV After-Tax₅



Stage 1 – Direct Shipping 18 Months

Capex \$21M

**Net Operating Cashflow
(after tax) \$123M***

Production 27,800t Cu
7,600oz Au
154,000 AuEq

Average Cash cost \$110/t
\$0.53/lb
\$222/oz

Stage 2 – Primary Concentrate Production

Capex \$161M

Pre-strip \$24.4M

**Net Annual Operating Cashflow
(after tax) \$94M***

Production 18,300t Cu
67,000oz Au
208,000 AuEq

Cash cost \$58/t
\$0.78/lb CuEq
\$325/oz AuEq

Current Mine Life 8 years

* US\$4.53/t Cu, US\$1,785/oz Au and US\$122/t Fe

Forecast information first reported in March 2016 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters other than movements in commodity prices

Sensitivity Analysis - US\$M



Sensitivity	-20%	-10%	Base Case Current Prices	+10%	+20%
Assumed Pricing					
Cu price, US\$/lb	3.62	4.08	4.53	4.98	5.44
Au price, US\$/oz	1,428	1,607	1,785	1,964	2,142
<u>Stage 1 – Direct Shipping Operation</u>					
Net operating cashflow after tax	90.5	107.1	123.3	139.5	156.0
<u>Stage 2 – Primary Concentrate Production</u>					
Net annual operating cashflow after tax	68.8	81.4	93.8	106.2	118.8
Mabilo NPV after tax (5%), US\$M	296	374	490	585	682

Forecast information first reported in March 2016 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters other than movements in commodity prices

Direct Shipping Operation

Cash Flow Analysis



Dilution for Stage Two

CAPEX Mitigated



NET OPERATING CASHFLOW

All in USD

\$123M

After Tax

Repayment of Finance

Principal

\$23.3M

Interest

\$1.7M

Manila / Admin Overheads

\$1.2M

Repayment of Working Capital

\$10M

Allocation for Porphyry Drilling

\$5M

NET CASH AVAILABLE TO FUND STAGE 2 CAPEX

\$82M

Forecast information first reported in March 2016 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters other than movements in commodity prices

EPS and CFPS Analysis - US\$M



Forecast	2023	2024 (Stage 2 Construction)	2025	2026	2027
NPAT	75.1	(14.4)	94.1	78.5	70.5
EPS	0.08	(0.02)	0.10	0.08	0.08
Current Price/ EPS	1.4	n/a	1.1	1.3	1.4
Op CF	121.5	20.7	166.0	149.3	135.1
Op CF/S	0.10	n/a	0.20	0.20	0.10
NAV					484
NAV/S US\$					0.52
A\$					0.72

Assumes

- Share price of A\$11c
- Total issued capital of 840m shares (2 placements before start up);
- Cu US\$4.53/t, Au US\$1,785/oz and Fe US\$122/t
- Commitment to development March 2022
- NPV 5 for Mabilo

Forecast information first reported in March 2016 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters other than movements in commodity prices

Direct Shipping Operation

Products Stage One

*Net Cash Flow After Tax
from DSO is US\$123M*

Products by Month

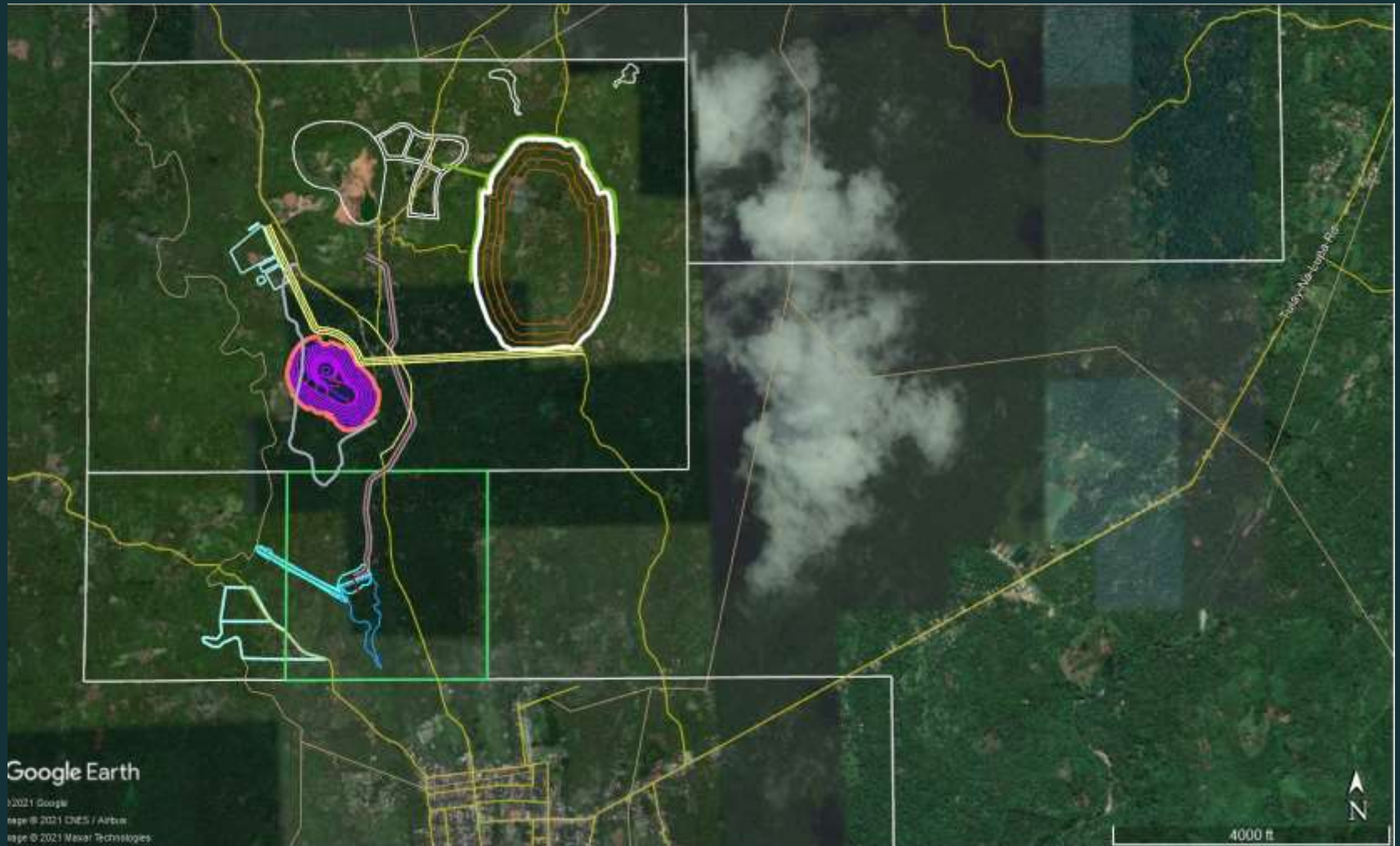
1-5	Gold Cap		~300,000 t @ avg 3.2 g/t Au
		Assumed payability	30% Au
3-7	Cu / Au Skarn		~150,000 t @ avg 2.7% Cu
		Assumed payability	30% Cu
7-12	Supergene Chalcocite		~100,000 t @ avg 23 % Cu & 2.3g/t Au
	Delivers 93% of net cashflow after tax*		
		Assumed payability	96.5% Cu and 90% Au

NET CASHFLOW AFTER TAX FROM DSO US\$123M*



* Assumes US\$4.53/lb Cu, US\$1,785/oz Au, US\$122/t Fe

General Arrangement DSO Mine Plan



Larap Port 40 Km from Mabilo

Proposed Infrastructure



Development Work Commenced 2021

Ground Breaking Ceremony

Full land access of lots in Stage 1 with acquisition subject to appeal of POA proceedings



In Attendance (from Left to Right)

Honorable Antonio Camonas – Barangay Napaod Captain

Art Ranin – Resident Manager Mt Labo

Jasmin Rieza – EMB Provincial Environment & Management Unit

Honorable Leonard Baning – President of Provincial Councilors League

Marlon Francia – OIC PENRO DENR

Leopoldo Badiola – PENRO Under the Office of Governor



Stage Two Progress & Plans

*Stage Two Progressed in Parallel
with Direct Shipping Operation*



- Commitment to front end engineering (FEED) once Mt. Labo commences development of Stage One – approximately 3 months
- Development of a Geometallurgical model and further optimization of the Stage 2 milling schedule – approximately 3 months
- Order long lead items – approximately month 3 post commencement of development of Stage One
- Land access program for additional Stage 2 properties
- Addendums to permitting for Stage 2 plans

Concentrates	Average Produced/Year	Average % of Net Cashflow*
Copper-Gold		
27% Cu & 21 g/t Au	65,000t	82.5%
Pyrite		
3 g/t Au (46% Sulphur)	220,000t	3.3%
Magnetite		
65% Fe	535,000t	14.2%

Stage Two – Primary Concentrate Production

3 High Quality & Clean Concentrate Products

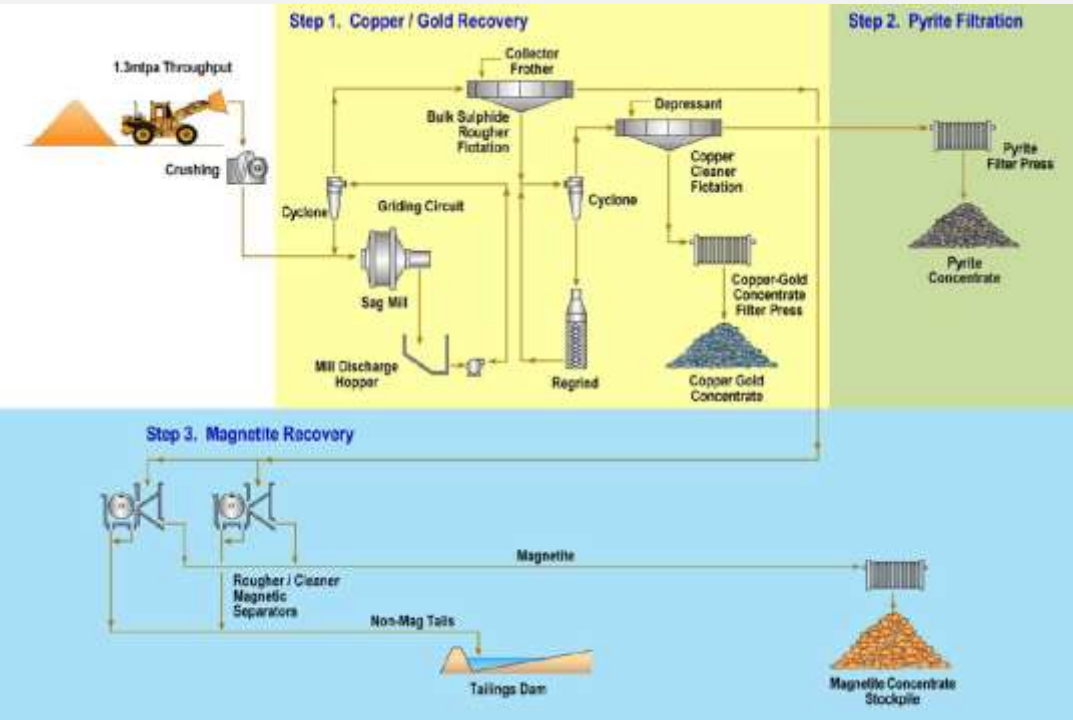
1.3 Million Tonne per Year Flowsheet

Low Risk Plant

Limited deleterious elements, potential for small mercury & arsenic penalty

Recoveries	Cu 83.7%
	Au 84.9%
	Fe 61%

*Based on US\$4.53/lb Cu, US\$1,785/oz Au and US\$122/t Fe



Exciting Growth Potential

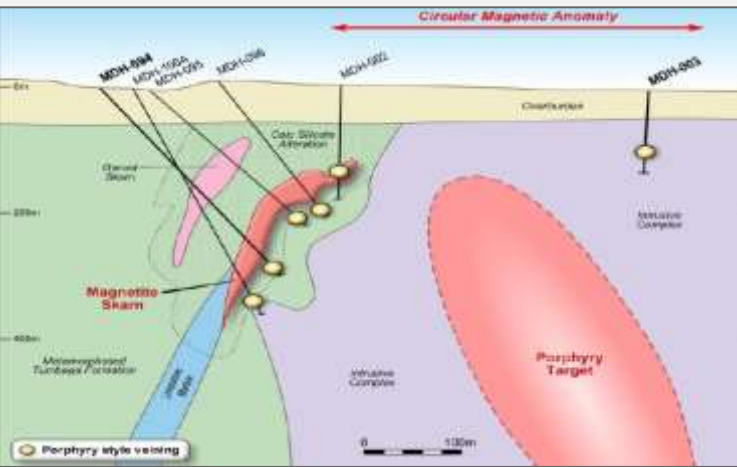
Exploration at Mabilo

Only 18,000M of drilling to date

Drilling since November 2015 Resource increase indicates strong growth potential

Significant exploration potential remains along strike, regionally and at depth

Further testing of extension targets estimated to commence month 4 after Stage 1 start up



Potential for high grade copper/gold corridor & porphyry target at depth



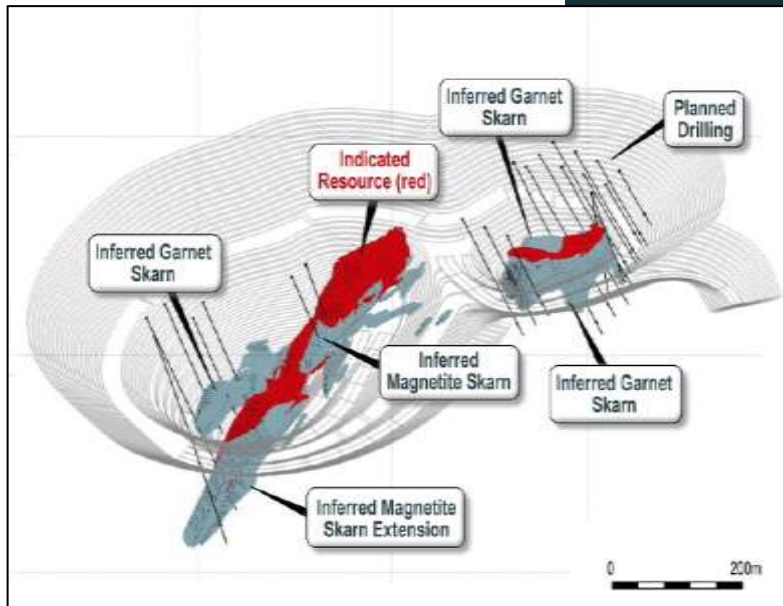
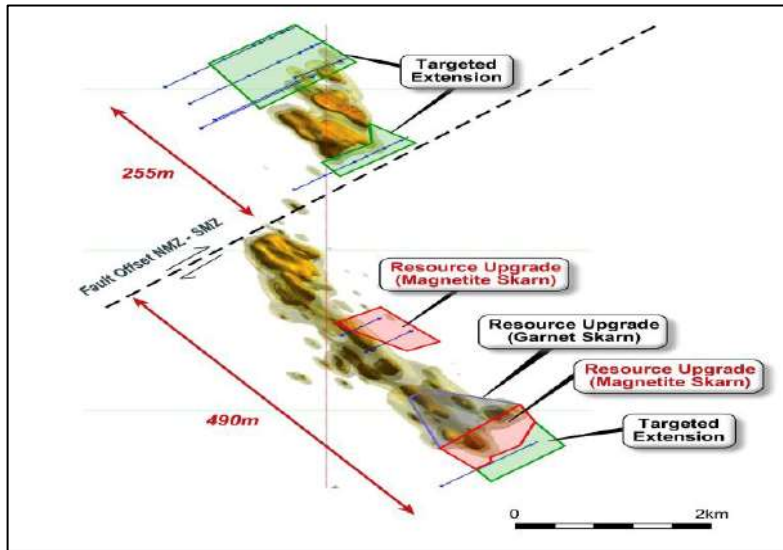
Magnetic Anomalies

- 1 – Venida Pit mag high anomaly
- 2 – Open to the East along strike, continued under thick cover

- 3 – Diorite (early & fertile source) chalcopryite in veinlets & fractures
- 4 – Untested circulated magnetic feature
- 5 – Porphyry Target

3,000m Infill & Extension Drilling Once Mt. Labo commits to Development

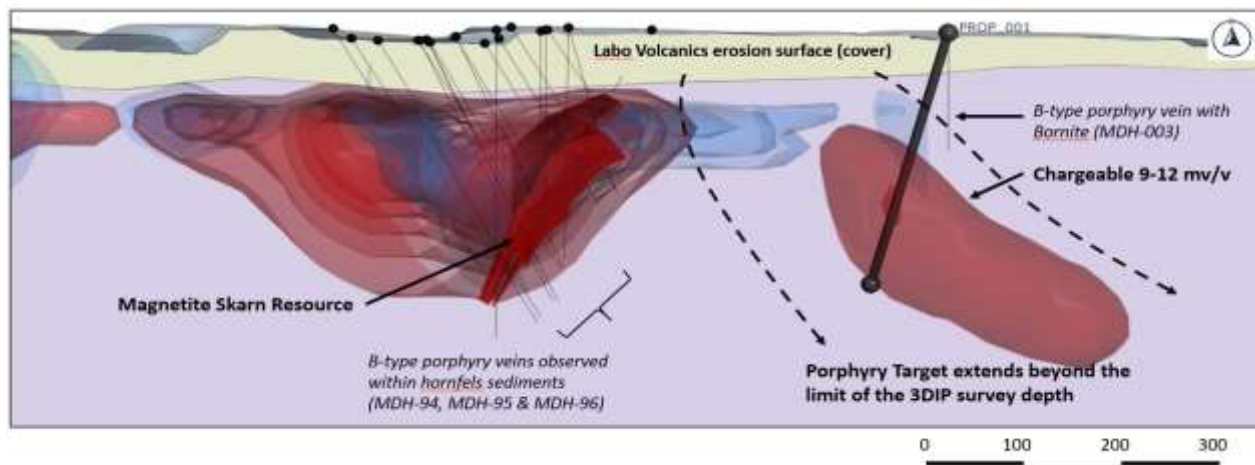
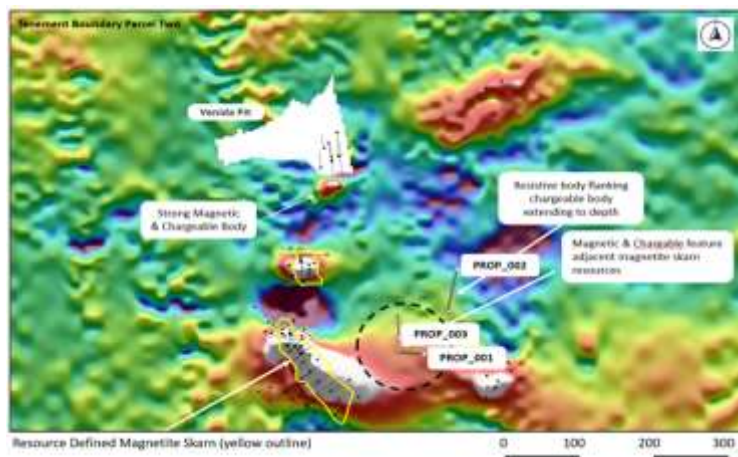
Infill Drill Programs



- Drilling priority: Targeting resources within current pit design at relatively shallow levels to come into the mining phase early
- 1.6 Mt inferred resource inside the pit, including garnet skarn zones high in pit, some containing significant grade (MDH95 **25.8m @ 2.32% Cu & 1.63 g/t Au**)
- 3,000m of planned drilling designed to upgrade resource classification and extend strike length of resource with a commitment to development
- Drilling targeting strike extension on the North and South by a further 120m

Possible Game Changer

Porphyry Drilling Program



- Magnetic feature correlated with Chargeable body directly adjacent to magnetite skarn resources
- Strong magnetic body South of Venida pit correlated with strong Chargeable body
- The NE dipping orientation of buried Chargeable body is consistent with a porphyry that intruded the sediment sequence hosting carbonates that interacted with the porphyry intrusive from extensive magnetite skarns
- Subsequent tectonics rotated with package and deep erosion has occurred such that magnetite skarn bodies no longer contact the Porphyry intrusive
- Once approved by Mt. Labo Initially would likely be 3 holes of 600m - 800m in depth to test the geophysical anomaly between the South and East Skarn Orebodies



Panguna Project

OPPORTUNITY FOR REDEVELOPMENT

Opportunity Overview

Bougainville

RTG Nominated as Landowner's Developer of Choice
Only developer to have secured critical Landowner support

Panguna Mine was the largest operating copper & gold mine in the world, operated for 17 years and produced 3Mt or 6.6B lb of Cu & 9.3M oz of Au

Landowners now own the minerals sitting at the base of the old Panguna Mine pit due to the change in the Mining Act

Joint Venture Agreement signed between the Special Mining Lease Osikaiyang Landowners Association ("SMLOLA") and Central (70% owned by RTG)

Previous Autonomous Bougainville Government ("ABG") sought to change Mining Act to remove Landowner ownership of minerals and all rights. Legal advice unconstitutional and unlawful, was repeatedly rejected by Parliament

Successful Referendum on Independence in December 2019 with 98% of the vote in favour

New President Toroama was successfully elected in September 2020 with an initial focus on domestic issues and progressing Independence

Recent successful meetings between Landowners and ABG representatives that acknowledge RTG mining track record and willingness to negotiate

Significant progress on the ground working with the Government on unity programs and bringing together leadership of clans



BCL Announced Mineral Resource



2015 Resource Estimate

Indicated and Inferred Resource*

1.8Bt

Cu

0.3%

Au

0.34g/t

Contained Metal

5.3Mt (11.66Blb)

19.3Moz

Dec 2015**	Billion Tonnes	Au g/t	Cu%	Contained Au (Moz)	Contained Cu (Mt)
Indicated	1.54	0.33	0.3	16.1	4.6 (10.12Blb)
Inferred	0.3	0.4	0.3	3.2	0.7 (1.54Blb)
Total	1.84	0.34	0.3	19.3	5.3 (11.66Blb)

*Resource Statement based on announcement of Bougainville Copper Limited on the Australian Stock Exchange dated February 2016 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters



Chanach Project

EMERGING NEW MINING JURISDICTION

MAJOR UPSIDE

Only 19,516 Metres Drilled to Date

GOLD MINERAL RESOURCE				
		Tonnes (000s)	Au g/t	Au Ounces (000s)
Lower Gold Zone	INFERRED	1,155	4.00	148
Upper Gold Zone		772	4.67	116
Sandstone Zone		279	11.41	102
Quartz Main		325	6.22	65
Quartz Min		185	1.87	11
Eastern Gold Zone		123	2.79	11
Camp Gold Zone		106	8.77	30
Total		2,945	5.11	484
COPPER MINERAL RESOURCE				
		Tonnes (000s)	Cu %	Cu Tonnes (000s)
Quartz Cu	INFERRED	700	0.51	4
Chanach		16,534	0.36	60
Total		17,234	0.37	64

HIGHLY ATTRACTIVE ACQUISITION TERMS

Purchase of 90% of project for US\$2.15m and US\$0.5m in shares

Acquisition cost **US\$3.65/oz Au** and US\$0.0063/lb Cu

Highly accretive to value

Resources and reserves first reported in an Announcement dated September 2019 and we are not aware of any new information or data that materially affects the information in the announcement including all underlying material assumptions and technical parameters. The Mineral Resource estimates were originally compiled and announced by WCN on 30 May 2018, in accordance with the JORC Code, 2012 and was last disclosed in WCN's March, 2019 quarterly report on 30 April, 2019

Tien Shan Gold Belt

Prolific Gold Endowment



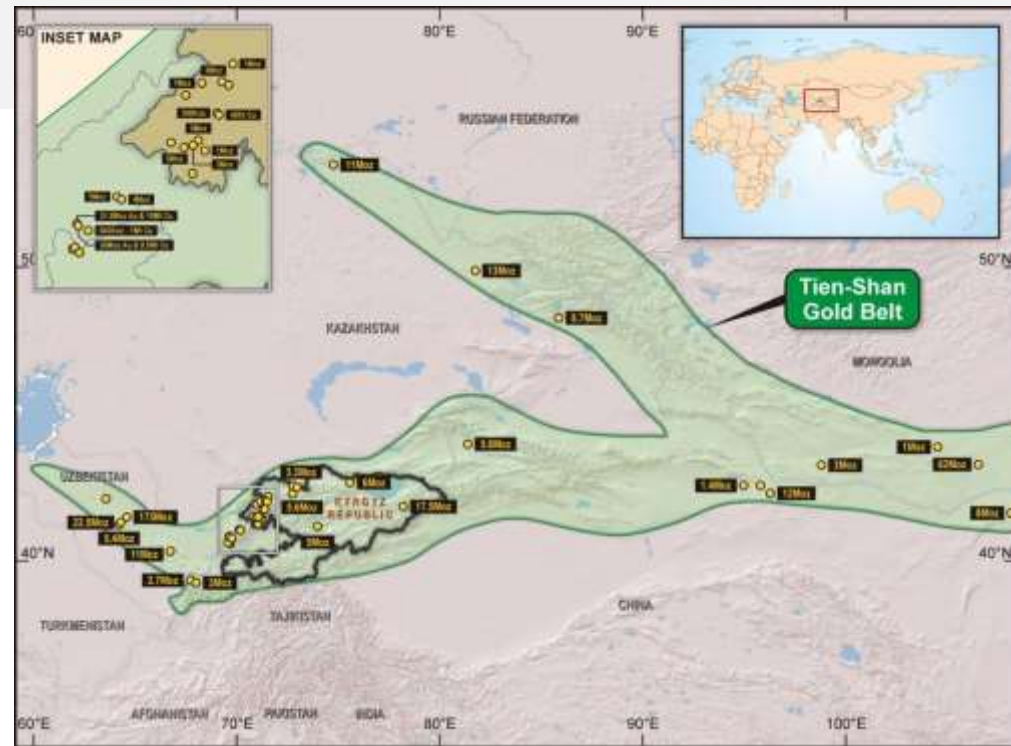
South-western Tien Shan metallogenic belt spans more than 1,500km from Uzbekistan in the west across the Kyrgyz Republic and into inner Mongolia and China

Geology is generally regarded as highly fertile for sedimentary hosted gold deposits, copper-gold porphyry deposits and their associated epithermal and polymetallic skarn deposits

Hosts some of the worlds largest gold mines including Muruntau in Uzbekistan (175Moz), Zarmitan (10Moz) & Kumtor (19Moz)

Hosts large porphyry copper deposits including Almakyr in Uzbekistan

Major deposits located within 100km of Chanach Gold Project contain up to 93Moz Au and 25Mt Cu



*Indicative gold endowment shown as aggregation of historical production and known mineral inventory

Proposed Interim Capital Raising

Use of Proceeds

	US\$M
Corporate	
- Australia	1.2
- Philippines	1.9
- Panguna	0.3
- Chanach	0.3
Legals	0.7
Exploration	1.0
Possible Restructuring	3.0
Repayment of Borrowings	1.0
Costs of the Issue	0.6
	US\$10M

6 Months Working Capital

Porphyry Drilling Program

Funding for Restructuring

Reduction in Borrowings

Contact US

TSX: RTG // ASX: RTG // RTGMINING.COM



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APPENDIX

RTG Mining

Management

7 mines in 5 different countries around the world specializing in emerging markets

Well-established relationships in Philippines and with Landowners at Panguna

8 years experience in-country in Philippines

Most recent mine acquired by B2Gold for US\$1.1 billion in 2013 Original shell of \$2.5M

Proven ability to create significant value through fast tracked and successful new developments

Management has extensive experience in Kyrgyzstan from previous project

MICHAEL CARRICK

Chartered Accountant with over 30 years in the resources sector. Michael was previously Chair & CEO of CGA Mining, Chair of AGR & CEO of Resolute. Prior to Resolute, he was a senior international partner of Arthur Andersen.

JUSTINE MAGEE

Chartered Accountant with extensive experience in the resource sector having headed the corporate & finance areas for Resolute Limited for 6 years. She was formerly a director of AGR Limited, director and CFO of CGA Mining Limited, and is also a director of RTG.

MARK TURNER

Mining Engineer with over 30 years experience in the resources sector. Mark has been responsible for the start up and operation of mines in Australia, East and West Africa and Asia. He was previously General Manager Operations of Resolute Mining Ltd.

CHAIR

CEO

COO



H i g h G r a d e , L o w C o s t



MABILO



PANGUNA



CHANACH

RTG Mining

Business Model

Unlock Value In Development Projects And Create A Liquidity Event For All Shareholders

Focused on high grade, low operating cost gold projects

Targeting projects with low technical and project risk

Goal of delineating substantial in-ground resources & reserves

Significant value add through rapid & successful exploration & development/optimisation

Look to move the project on to 'safe hands' when value recognised

RTG management have executed successfully on this strategy a number of times in the past

- ✓ Masbate Gold Mine - acquired by B2 Gold
- ✓ Boroo Gold Mine – acquired by Centerra

Mabilo Deposit – South and North Zones

Weathering State	Classification	Million Tonnes	Cu%	Au g/t	Ag g/t	Fe%	Contained Au ('000s oz)	Contained Cu ('000s t)	Contained Cu ('M lb)	Contained Fe ('000s t)
Oxide & Supergene	Indicated	0.78	4.1	2.7	9.7	41.2	67.1	32.1	70.62	320.8
	Inferred	0.05	7.8	2.3	9.6	26.0	3.5	3.7	8.14	12.3
	Indicated & Inferred	0.83	4.3	2.7	9.7	40.3	70.6	35.8	78.76	333.1
Fresh	Indicated	8.08	1.7	2.0	9.8	46.0	510.5	137.7	302.93	3,137.7
	Inferred	3.86	1.4	1.5	9.1	29.1	181.5	53.3	117.25	1,211.8
	Indicated & Inferred	11.94	1.6	1.8	9.6	40.5	692.0	190.9	419.98	4,835.5
Combined	Indicated & Inferred	12.76	1.8	1.9	9.6	40.5	762.5	226.8	498.74	5,168.6

- (1) Reporting at 0.3 g/t Au lower cut-off
- (2) The Mineral Resource was estimated within constraining wireframe solids based on the mineralized geological units. Differences may occur due to rounding.
- (3) Prepared by CSA Global

2015 Oxide Resource Estimate

Indicated	South Mineralized Zone	MillionTonnes	Au g/t	Cu%	Fe%	Contained Au (‘000s oz)	Contained Cu (‘000s t)	Contained Cu (‘M lb)	Contained Fe (‘000s t)
	Oxide Gold Cap	0.33	3.1	0.2	42.6	33.3	0.7	1.6	142.2
	Oxide Copper/Gold	0.28	2.4	2.6	44.0	21.6	7.1	15.6	121.4
	Supergene Chalcocite	0.10	2.3	23.2	38.4	7.6	23.7	52.1	39.2
	Sub-Total	0.71	2.7	4.4	42.5	62.5	31.5	69.3	302.8
	North Mineralised Zone								
	Oxide Gold Cap	0.05	1.9	0.2	29.7	3.0	0.1	0.2	15.1
	Oxide Copper/Gold	0.02	2.8	3.0	17.7	1.5	0.5	1.1	3.0
	Sub Total	0.07	2.1	0.9	26.7	4.6	0.6	1.3	18.0
	Total	0.78	2.7	4.1	41.2	67.1	32.1	70.6	320.8
Inferred	North Mineralized Zone	MillionTonnes	Cu%	Au g/t	Fe%	Contained Au (‘000s oz)	Contained Cu (‘000s t)		Contained Fe (‘000s t)
	Oxide Gold Cap	0.02	1.7	0.2	27.6	1.2	0.1	0.2	6.0
	Oxide Copper/Gold	0.01	1.9	2.3	20.8	0.8	0.3	0.7	2.6
	Supergene Chalcocite	0.01	3.6	26	28.2	1.5	3.4	7.5	3.6
	Sub-Total	0.05	2.3	7.8	26.0	3.5	3.7	8.4	12.3
Indicated & Inferred	Combined Zones	MillionTonnes	Cu%	Au g/t	Fe%	Contained Au (‘000s oz)	Contained Cu (‘000s t)		Contained Fe (‘000s t)
	Oxide Gold Cap	0.41	2.9	0.2	40.1	37.5	0.9	2.0	163.3
	Oxide Copper/Gold	0.31	2.4	2.6	41.6	23.9	7.9	17.4	127.0
	Supergene Chalcocite	0.11	2.5	23.5	37.3	9.1	27.0	59.4	42.8
	Total	0.83	2.7	4.3	40.3	70.5	35.8	78.8	333.1

(1) Reporting at 0.3 g/t Au lower cut-off

(2) The Mineral Resource was estimated within constraining wireframe solids based on the mineralized geological units. Differences may occur due to rounding.

(3) Prepared by CSA Global