



A LOOK INTO RTG MINING



OVERVIEW

RTG MINING

RTG Mining Inc. (RTG) is a mining and exploration company focused on developing and operating mines in emerging markets, listed on both the Australian and Toronto Stock Exchanges. The most recent development by the RTG management team was the largest operating gold mine in the Philippines, the Masbate Mine. The RTG team has successfully developed and operated 7 new mines throughout the world. Given the extensive experience in emerging markets, an important focus of the team is respecting both environmental and social issues, implementing world's best practices. This focus has resulted in these mines winning awards around the world for RTG's achievements.

MANAGEMENT WITH A GLOBAL TRACK RECORD OF DEVELOPING MINES

Seven mines successfully developed in five countries

Built the first ever major gold mine in Tanzania

Built the first ever major gold mine in Mongolia

Built the largest gold mine in the Philippines

All seven mines delivered largely on schedule and on budget

All outperformed their B.F.S. operating estimates

47 awards for Environment, Safety & Community Relations

“At RTG, we have an extensive expertise developing mines in emerging markets. Our goal is for people to thrive and interact positively with mining, ultimately improving and enhancing the quality of life around the mine. We strive to create employment, invest in improved livelihood and put the environment at the forefront. We take this responsibility seriously, and the redevelopment of any future mines will be no different. We have a strong track record of developing successful mines and accessing substantial capital which few have replicated or achieved.”

MICHAEL CARRICK
Chairman

MANAGEMENT'S DEMONSTRATED TRACK RECORD OF DEVELOPING MINES

Over the last 30 years, the RTG management team has financed, built and operated 7 new gold mines, often being a first mover in these countries, attracting both investor interest and financial support for the projects, which has led to growth and prosperity for the host countries.

- In the Philippines, RTG management developed and operated the largest primary gold operation (Masbate) which has often been referred to as the flagship operation in the country, setting the standards for both environmental and safety best practices.
- RTG's next development project will likely be the high grade Mabilo Project in the Philippines, with an average AuEq grade in the order of 5g/t, open cut, which is at an advanced stage.
- RTG has also been nominated as the preferred developer by the Landowners for the Panguna Mine in Bougainville but resolution of the future of the mine is still subject to discussion between the Autonomous Bougainville Government (ABG) and the Landowners and securing support of the ABG.
- There are strong parallels between the Panguna proposal and the redevelopment of the Masbate Gold Mine in the Philippines, which was successfully completed by the RTG Management team in approximately 2 years.
- RTG has acquired 90% of the Chanach Gold and Copper Project in Kyrgyzstan which has just under 500,000 oz of gold and is undertaking further drilling to expand the resource

On closure of the mines developed by the team to date, the mine sites have been fully rehabilitated before then handing them back to the host Governments and securing Government sign off.

RTG was the first management team and still the only management team to hand back a mine site to the Ghanaian Government with full Government sign off. Obotan was a great template for how to close mines. The pits were turned into fish farms, with cooperatives developed and trained. The waste dumps were turned into fruit orchards and the tails dam was replanted with local hard wood timbers and had many years of regeneration on it.



	PROJECT	OZ/YR	COMPANY
1	Marymia	75,000	Resolute
2	Bullabulling	100,000	Resolute
3	Chalice	150,000	Resolute
4	Obotan	150,000	Resolute
5	Golden Pride	200,000	Resolute
6	Boroo	250,000	Centerra/AGR
7	Masbate	200,000	CGA/B2GOLD

Mines developed by RTG's management have won numerous awards for environmental management, safety records and community relations.

Mabilo Project

- 2016 DENR Region 5 Plaque of recognition for promoting Environmental Protection, Enhancement and Social Responsibility in Mineral Exploration
- 2015 Presidential Mineral Industry Environmental Award (PMIEA) – Platinum for Environmental, Safety, Health and Community Development in Exploration
- 2018 Presidential Mineral Industry Environmental Award (PMIEA) – Winner of Safest Mineral Exploration
- 2018 Presidential Mineral Industry Environmental Award (PMIEA) – Platinum for Best Mineral Exploration

Masbate Mine (CGA Mining)

- 2014 Public Relations Society of the Phils – Anvil Award of Merit “Blending Responsible Mining & Environment”
- 2013 PMSEA, DENR and MGB – Safest Mineral Processing Award (PGPRC) Extraction Category
- 2012 Presidential Mineral Industry Environmental Award (PMIEA) – Safety Award (3 years)
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Award for Best Mining Forest – Mineral Processing Category
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Award for Best Mining Forest – Metallic Category
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Platinum for Best Mines – Mineral Exploration Category
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Platinum for Safest Mines – Mineral Processing Category
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Platinum for Safest Mines – Surface Mining Category
- 2018 Presidential Mineral Industry Environment Award (PMIEA) – Award for Safest Mineral Exploration
- 2019 Presidential Mineral Industry Environment Award (PMIEA) – Platinum for Best Mine – Mineral Exploration Company
- 2019 Presidential Mineral Industry Environment Award (PMIEA) – Award for Safest Exploration Company
- 2019 Presidential Mineral Industry Environment Award (PMIEA) – R/U Best Mining Forest Contest

Boro Gold Project

- The best Environment friendly entrepreneur 2005 – Mongolian Chamber of Commerce

Golden Pride Project

- Excellence & Leadership Award 2004 (three times)
- Tanzanian President's Environmental Award 2002

Obotan Gold Project

- First major gold mine in Ghana to fully complete its environmental closure provisions and to be returned, fully rehabilitated to the Government in 2000
- The best mine in Ghana for its Environmental & Community Activities 1998

Marymia Gold Project

- West Australian Dept of Minerals & Energy – Golden Gekko Certificate of Merit for environmental management 1997 (twice)

Filminera Resources Corporation

- 2018 Public Relations Society of the Phils – Silver Anvil Award – Public Relations Tools – Publications External Brochures – Masbate Gold Project 2017 Brochure for showing how the community has thrived as an active partner in development
- 2018 Public Relations Society of the Phils – Silver Anvil Award – Public Relations Tools – Multimedia Avp – “Harmony” for showing how the community has thrived as an active partner in development
- 2018 PMSEA/DENR-MGB – Platinum Achievement Award – Surface Mining Operations – Exploration Category for satisfactory environmental safety and health management and community development in the conduct of its mineral exploration
- 2018 PMSEA/DENR-MGB – Plaque of Recognition – 1st Runner-up, Fire Extinguishing Competition, 65th ANMSEC
- 2018 PMSEA/DENR-MGB – Plaque of Recognition – 2nd Runner-up, First Aid Competition, 65th ANMSEC
- 2018 DENR-5 – Saringaya Recognition for Environmental Initiatives and unwavering support
- 2017 PMSEA/DENR-MGB – Safest Mineral Exploration Category A, 64th ANMSEC
- 2017 PMSEA/DENR-MGB – Titanium Achievement Award – Mineral Exploration Category for satisfactory environmental safety and health management and community development in the conduct of its mineral exploration
- 2017 PMSEA/DENR-MGB – Platinum Achievement Award – Surface Mining Operations – Surface Mining Operation Category for satisfactory environmental safety and health management and community development in the conduct of its mining operation
- 2017 DENR-5 – Saringaya Awards – Large Scale Category for Environmental, greening program and community development initiatives
- 2017 Public Relations Society of the Phils – Silver Anvil Award – Public Relations Tools: Multimedia/Digital AVP – “What is Responsible Mining?” for use of advertorial to show how it is possible to extract minerals from earth without harming the environment and community surrounding the mines
- 2017 Public Relations Society of the Phils – Silver Anvil Award – Public Relations Tools: Publications External Brochures – “Ganitong Ating Mundo dahil sa Pagmimina” for showing the role mining plays on our daily lives and highlighting the efforts of MGP
- 2014 PMSEA/DENR-MGB – Plaque of Recognition – 2nd Runner-up – First Aid Competition for Safety Field Competition, 61st ANMSEC
- 2013 PMSEA/DENR-MGB – Titanium Achievement Award – Surface Mining Category for satisfactory environmental safety and health management and community development in the conduct of its mining operations
- 2011 PMSEA/DENR-MGB – Safest Surface Operations Award – Runner-up, 58th ANMSEC
- 2011 PMSEA/DENR-MGB – 1st Runner-up – First Aid Competition, Safety Field Competition, 58th ANMSEC
- 2008 PMSEA/DENR-MGB – Special Achievement Award for promotion of occupation safety and health doctrine in the workplace

Phil. Gold Processing & Refining Corp.

- 2018 PMSEA/DENR-MGB – Platinum Achievement Award – Surface Mining Operations – Mineral Processing Category for satisfactory environmental safety and health management and community development in the conduct of its mineral processing
- 2018 PMSEA/DENR-MGB – Safest Mineral Processing – Concentrator Plant Category – Runner-up, 65th ANMSEC
- 2017 PMSEA/DENR-MGB – Titanium Achievement Award – Mineral Processing Category for satisfactory environmental safety and health management and community development in the conduct of its mineral processing
- 2017 PMSEA/DENR-MGB – Safest Mineral Processing Award – Concentrator Plant Category Award – Runner-up, 64th ANMSEC
- 2015 PMSEA – Safest Exploration Award – Category A – Runner-up, 62nd ANMSEC
- 2015 DENR-MGB – Best Mining Forest – 2nd runner up Exploration category, 62nd ANMSEC

Masbate Gold Project

- 2011 DENR-5 – Saringaya Awards – Large Scale Category
- 2009 PMSEA/DENR-MGB – Special Achievement Award for promotion of occupation safety and health doctrine in the workplace

FUNDING TRACK RECORD

RTG also has a proven track record of securing significant new capital, both debt and equity capital from some of the most respected investors and banks around the world. The three largest shareholders alone have a parent net worth of around US\$ 30 billion and have all expressed support for a redevelopment of the Panguna mine.

The RTG team has been backed by many of the world's most well regarded mining focussed financial institutions including Société Générale, Macquarie Bank, HSBC, Barclays Bank, Citibank and Morgan Stanley. Not only has the RTG team the support of the leading banks but also has long term relationships with many leading international brokers including Bank of Montreal (BMO), Haywood, CIBC and Hartleys, each of whom have provided written support for raising additional new capital for the redevelopment of the the Panguna mine.



Bank of Montreal (BMO)

One of Canada's largest banks with total assets of C\$692 billion



Hartleys

Dominant broker in Western Australia



Haywood

Pre-eminent specialist mining broking firm in Vancouver

PAST PROJECT FINANCIERS & DEBT PROVIDERS TO RTG MANAGEMENT



BNP Paribas



HSBC



Macquarie Bank



UBS Bank



Standard Chartered



Barclays Capital



Citi



ANZ Bank



Société Générale



Westpac Bank

TOTAL ASSETS OF THESE BANKS >\$17TRILLION (\$17,020 BILLION)

SIGNIFICANT LONG TERM SHAREHOLDERS

RTG has significant global and long term shareholders.

EQUINOX

Equinox is a global asset manager focused on precious and real assets

HAINS FAMILY

Melbourne based significant global investors

FRANKLIN RESOURCES

One of the world's largest asset management groups with \$850 billion under management

CARPE DIEM ASSET MANAGEMENT

Sydney based private investor

SUN VALLEY

Sun Valley Gold is a privately owned hedge fund sponsor, with US\$ 746 million under management

B2 GOLD

Market cap of C\$3.5 billion, operating the successful Masbate Gold Project and many other mines

The parent companies of RTG's six largest shareholders have a reported parent company net worth of approximately US\$866 billion.

EXPERT BOARD AND MANAGEMENT TEAM IN PLACE

Proven ability to create significant value transitioning exploration projects to production.

MICHAEL CARRICK

Executive Director and Chairman

JUSTINE MAGEE

Executive Director and Chief Executive Officer

MARK TURNER

Chief Operating Officer

PHIL LOCKYER

Non Executive Director

KENNETH CARUSO

Non Executive Director

ROB SCOTT

Non Executive Director

SEAN FIELER

Non Executive Director

REHABILITATION AND THE ENVIRONMENT ARE OF THE UPMOST IMPORTANCE

