



UNLOCKING VALUE THROUGH NEW DEVELOPMENT

General Presentation
January 2017

TSX:RTG // ASX:RTG // RTGMining.COM

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Qualified Persons

The information in this report that relates to Exploration Results at the Mabilo Project is based upon information prepared by or under the supervision of Robert Ayres BSc (Hons), who is a Qualified Person and a Competent Person. Mr Ayres is a member of the Australian Institute of Geoscientists and a full-time employee of Mt Labo Exploration and Development Company, a Philippine mining company, an associate company of RTG Mining Limited. Mr Ayres has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr. Ayres has verified the data disclosed in this release, including sampling, analytical and test data underlying the information contained in the release. Mr. Ayres consents to the inclusion in this presentation of the matters based on his information in the form and the context in which it appears.

The information in this report that relates to Mineral Resources is based on information reviewed by Mr Aaron Green, a Competent Person, who is a Member of the Australian Institute of Geoscientists. Mr Green is employed by CSA Global Pty Ltd, an independent consulting company. Mr Green has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr Green consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to Mineral Reserves and Mining is based on information prepared by or under the supervision of Mr Carel Moormann, who is a Qualified Person and Competent Person. Mr Moormann is a Fellow of the AusIMM and is employed by Orelogy, an independent consulting company. Mr Moormann has sufficient experience that is relevant to the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr Moormann consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to Metallurgy and Processing is based on information prepared by or under the supervision of David Gordon, who is a Qualified Person and Competent Person. David Gordon is a Member of the Australasian Institute of Mining and Metallurgy and is employed by Lycopodium Minerals Pty Ltd, an independent consulting company. David Gordon has sufficient experience that is relevant to the type of process under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). David Gordon has verified the data disclosed in this release, David Gordon consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

The information in this release that relates to areas outside of exploration results, Mineral Resources, Mineral Reserves and Metallurgy and Processing is based on information prepared by or under the supervision of Mark Turner, who is a Qualified Person and Competent Person. Mark Turner is a Fellow of the Australasian Institute of Mining and Metallurgy and is employed by RTG Mining Inc, the Company. Mark Turner has sufficient experience that is relevant to the information under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” and to qualify as a “Qualified Person” under National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mark Turner consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.



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RTG Mining



TRACK RECORD

7 Mines, On Time, On Budget



ASSET QUALITY

Low Cost, High Grade, Major Upside



EXPERTISE

Philippines, New Developments, Capital Markets

Corporate Overview

CAPITAL MARKETS*

Share Price	\$0.22
Common Shares	167M
Options	8.8M
Fully Diluted	176M
Market Capitalization	A\$37M
Cash & Cash Equivalents	A\$14.5M
52-Week High/Low	A\$0.18/A\$0.75

*As at 21 June 2016

EQUITY RESEARCH



SCOTT WILLIAMSON



TARA HASSAN



PATRICK CHANG



DUNCAN HUGHES

SIGNIFICANT SHAREHOLDERS

Hains Family	15%
Franklin Resources	12%
B2 Gold	8%
Ingalls and Snyder	3%

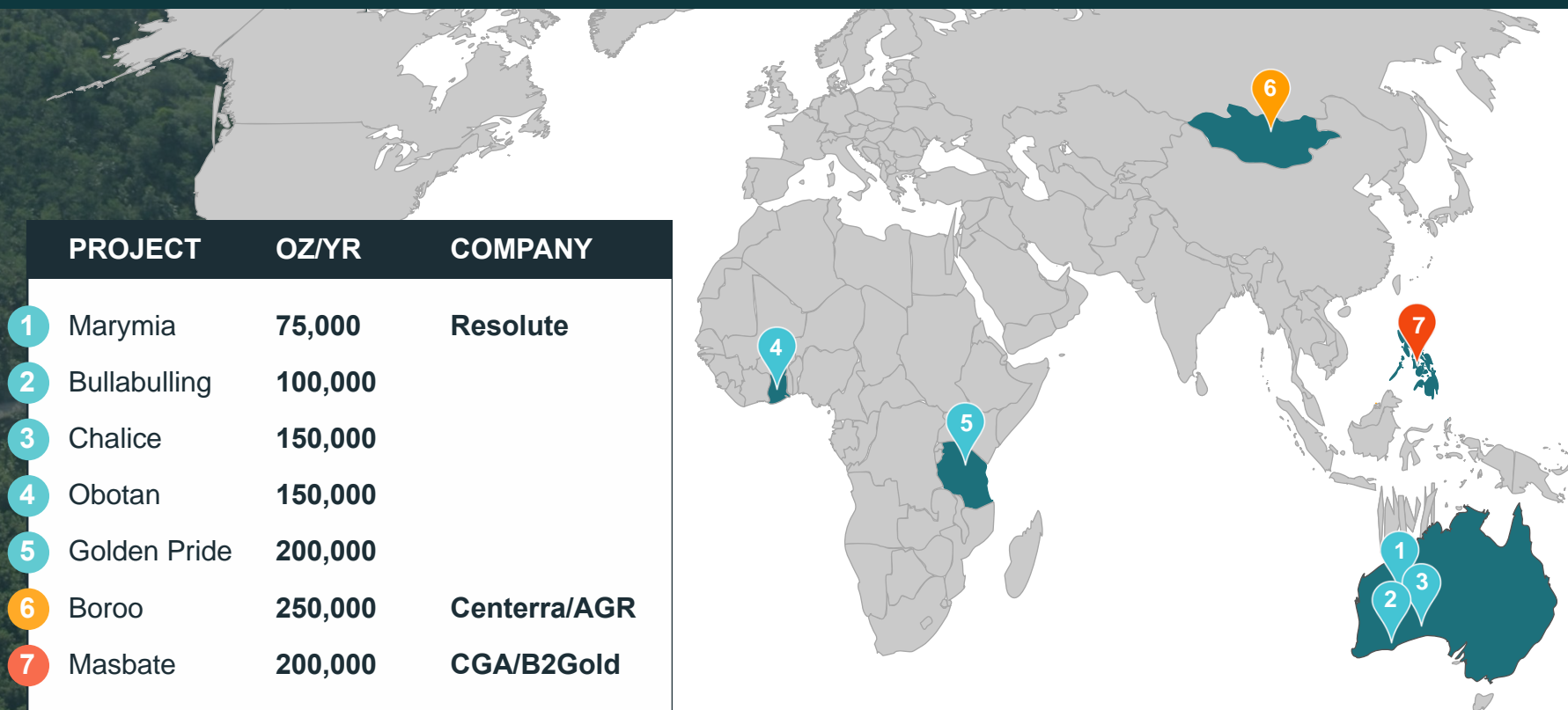
Major Shareholders Continue to Build Interest



TSX: RTG // ASX: RTG // RTGMining.COM

Expertise With a Global Track Record*

7 Gold Mines Developed & Operated /// 5 Different Countries including Philippines /// On Time On Budget



Over US\$1.5 Billion in **VALUE CREATED** to Shareholders

*Denotes previous accomplishments of Sr. Mgmt. team

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Management Know-How in the Philippines

- Well-established relationships
- 8 years experience in-country
- Most recent mine acquired by B2Gold for US\$1.1 billion in 2013
 - Original shell of \$2.5M
- Proven ability to create significant value through fast tracked and successful new developments

**MICHAEL
CARRICK**
CHAIRMAN

Chartered Accountant with over 30 years of experience in the resources sector. Michael was previously Chairman and CEO of CGA Mining, Chairman of AGR and CEO of Resolute. Prior to joining Resolute, he was a senior international partner of Arthur Andersen.

**JUSTINE
MAGEE**
CEO

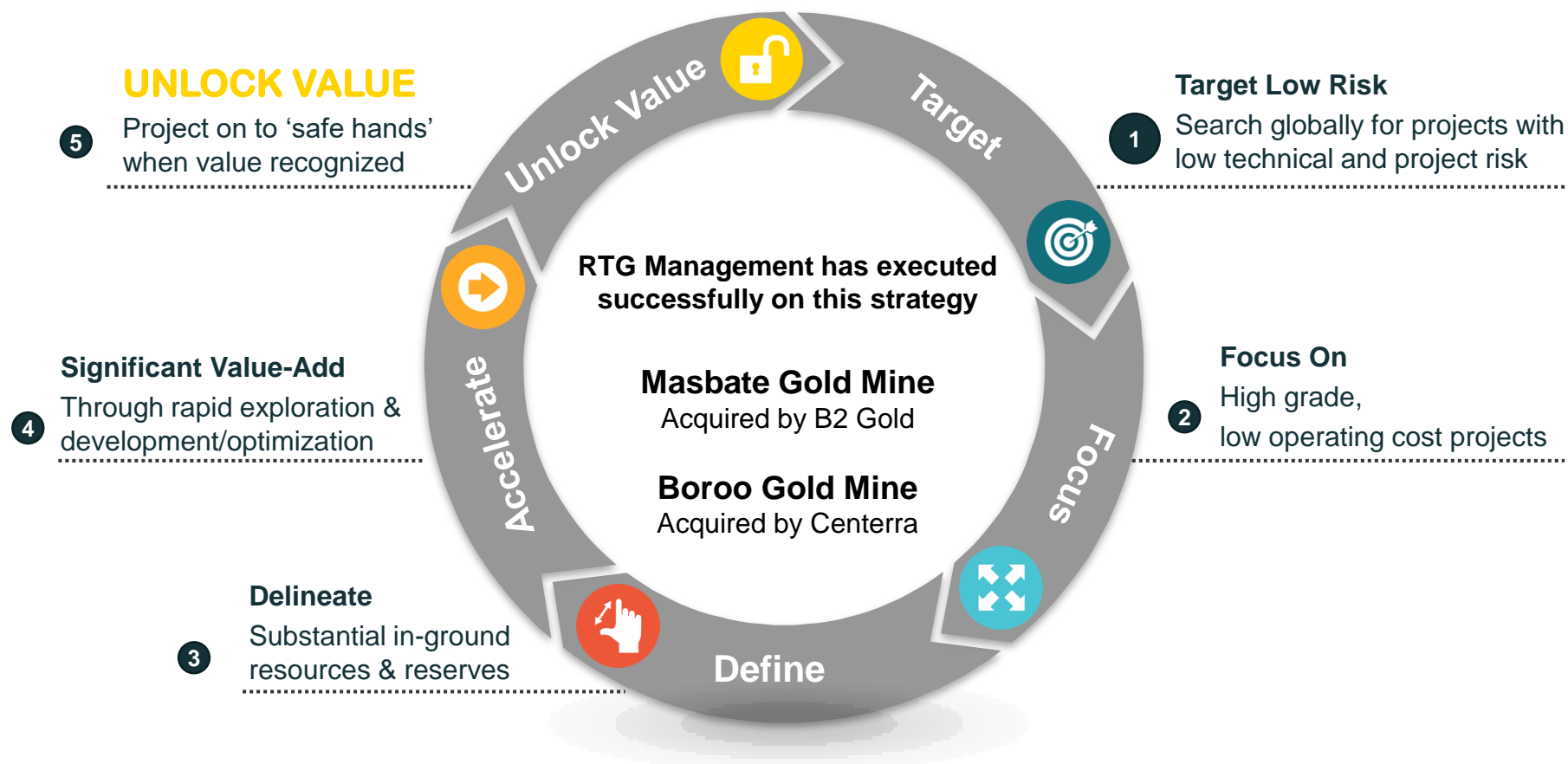
Chartered Accountant with extensive experience in the resource sector having headed the corporate and finance areas for Resolute Limited for 6 years. She was formerly a director of AGR Limited and was a director and CFO of CGA Mining Limited. She is also a director of RTG.

**MARK
TURNER**
COO

Mining Engineer with over 30 years experience in the resources sector. Mr. Turner has been responsible for the start up and operation of mines in Australia, East and West Africa and Asia. He was previously General Manager Operations of Resolute Mining Ltd.

RTG Business Model

Unlock Value in Development Projects | Create a Liquidity Event for all Shareholders



Philippines

Highly Prospective Geology and Many Successful Mines

MABILO

DEVELOPMENT

Start-Up

- ECC and EP Renewal Issued July 2016
- Satisfying final conditions of permitting
- Requires resolution of JV partner disputes

High grade gold/copper magnetite skarn (~5g/t AuEq)

Excellent economics with major growth potential including porphyry potential

BUNAWAN

EXPLORATION

Excellent Exploration Potential

- 4 projects in prolific mining region (surrounding Medusa Mining)
- High grade Au targets on all

NALESBITAN

EXPLORATION

Copper-Gold Porphyry Potential

-  MAJOR PORPHYRY COPPER DEPOSIT
-  MAJOR GOLD DEPOSIT
-  TRADITIONAL GOLD DISTRICT (PRODUCING AREAS)



Philippine Presidential Elections Completed

Mr. Duterte has publicly confirmed he would support responsible mining where it meets the best of international standards, with a focus on cleaning up the treatment of the environment and communities – he further confirmed this at the Wallace Business Forum and in recent press at Philippine Mining Conference

May 9, 2016

PHILIPPINE PRESIDENTIAL
ELECTIONS COMPLETED

Indicated he would consider relaxing foreign investment restrictions. Key Philippine financial backers included Alsons Consolidated Resources Inc. (the Alcantra Family), which purchased Tampakan and the Zamora Family (owns Nickel Asia Corporation)

Mr. Rodrigo Duterte

PREVIOUS MAYOR OF DAVAO CITY HAS
BEEN ELECTED AS THE NEW PRESIDENT

Goldman Sachs Group Inc. said new Administration could further boost the economy, which is already viewed as one of the world's best performers with growth exceeding China's in the first six months of 2016 at 6.9%

Philippine Economy

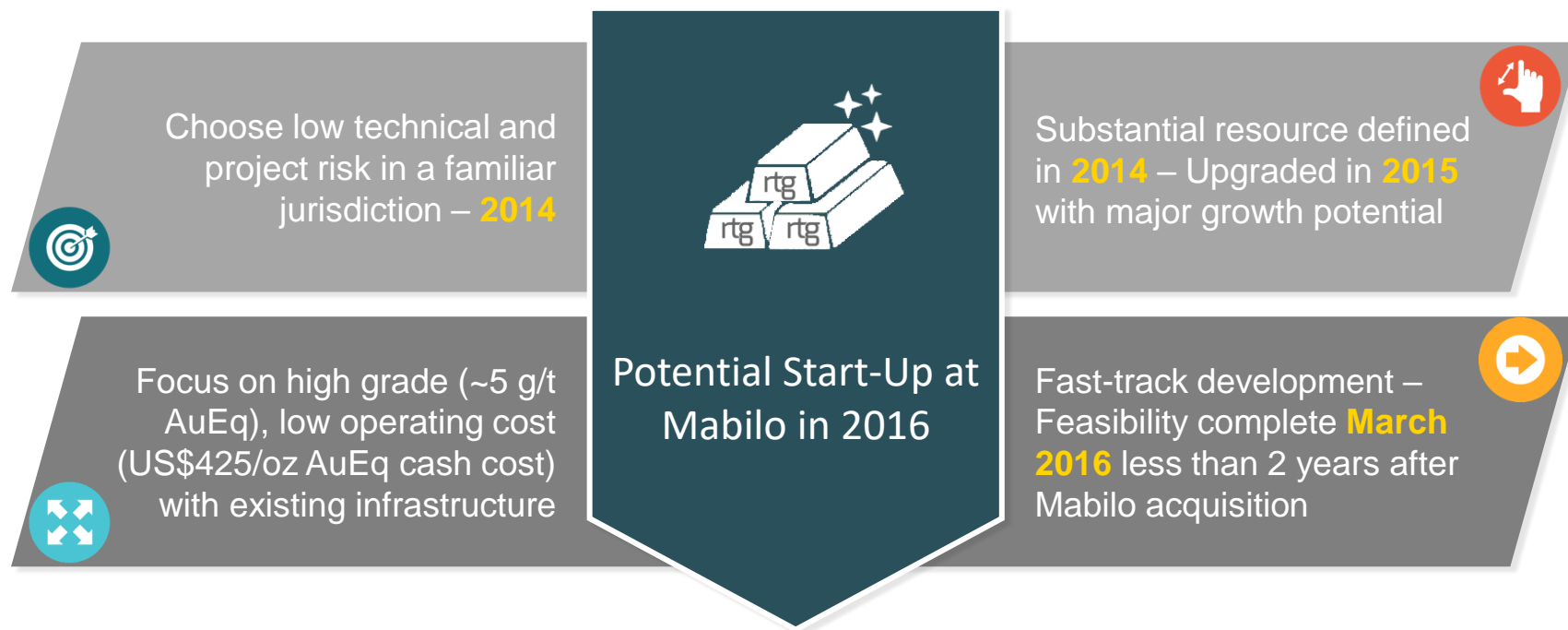
GROWTH HAS EXCEEDED
CHINA IN 2016 AT 6.9%



Mabilo Project High Grade Copper – Gold

High Grade Gold/Copper Mabilo Project

Execution of RTG Business Model



Full developable resource defined & robust 43-101 Feasibility Study completed in less than 2 years



Requires resolution of JV Partner disputes

Mabilo Joint Venture Partner

Galeo Mining

High Net Worth
Partner

8 Year Relationship
with RTG



Joint Venture Partnership

- Was mining contractor for RTG at Masbate
- Operates existing successful DSO in the Philippines
- 36% unincorporated JV interest subject to termination notice
- Disputes with Galeo being referred to arbitration



2015 Mabilo Resource Estimate



1.97 Moz
Au @ 4.8 g/t
AuEq*

**Major
Upside
Potential**

472 Kt
Cu @ 3.70%
CuEq*



Only 18,000 Metres
Drilled to Date

Indicated and Inferred Resource**		Au	Cu	Fe
JORC (2012)	12.76Mt	1.9g/t	1.80%	40.5%
	Contained Metal	762,500oz	226,800t	5.17Mt

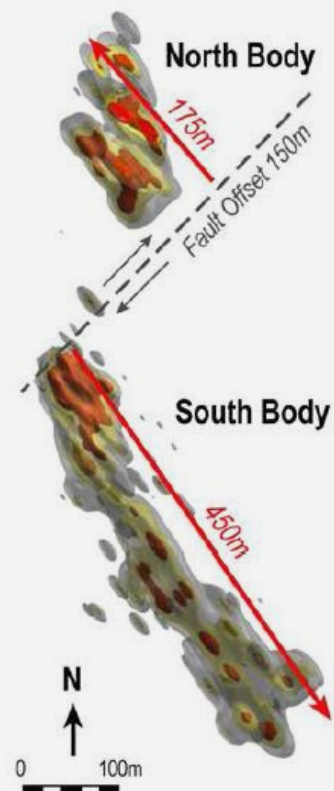
* Before Recoveries | Equivalent calculations at \$5000/t Cu and \$1200/oz Au

** Detailed resource available in appendix

Mineralised Zones

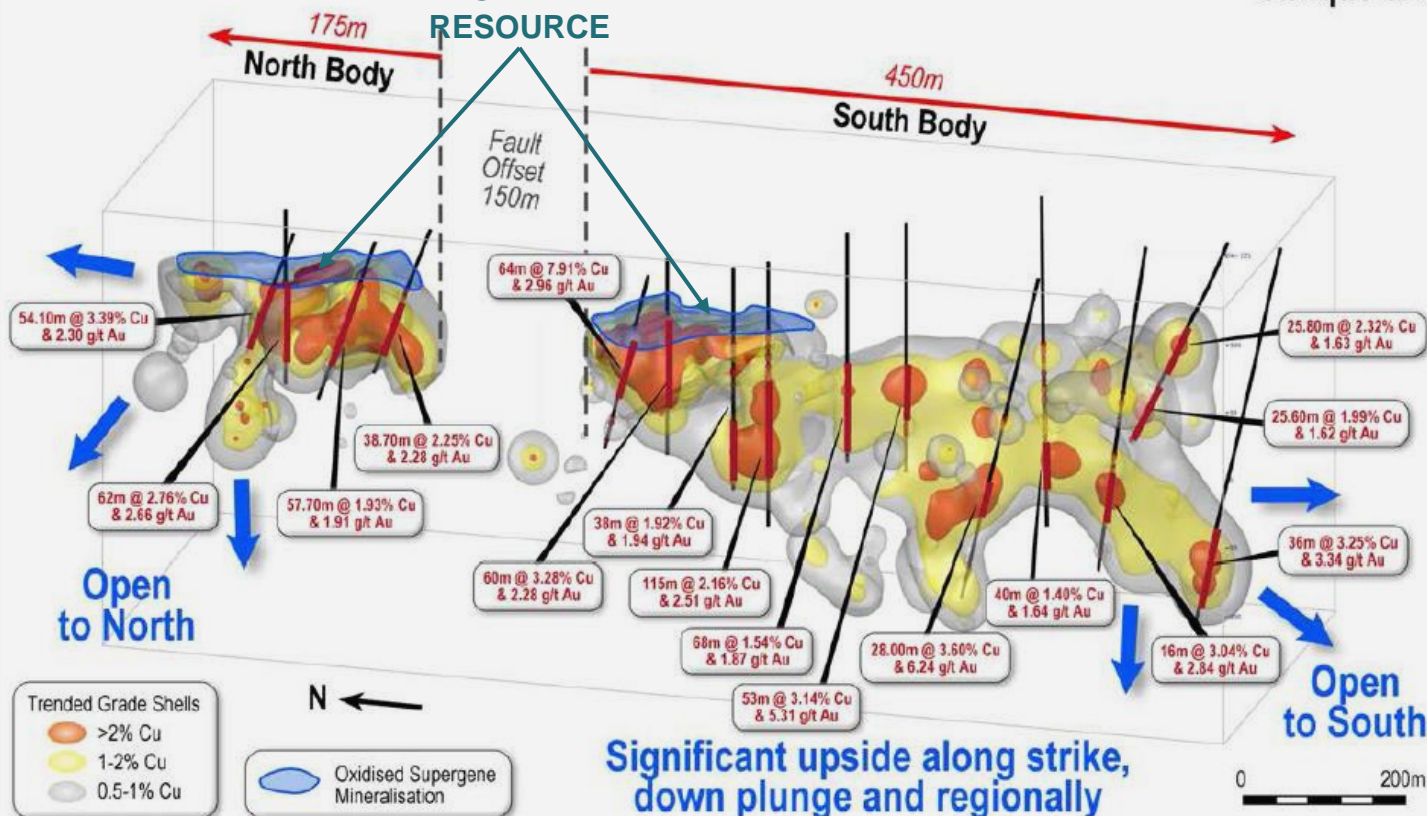
Open along strike, down plunge and regionally

Plan View



OXIDE
RESOURCE

Oblique 3D



2016 Mabilo Feasibility

Substantial Reserve

Major Growth Potential

Strong Conversion from Resources

AuEq

1.3Moz @ 5.2g/t Gold*

CuEq

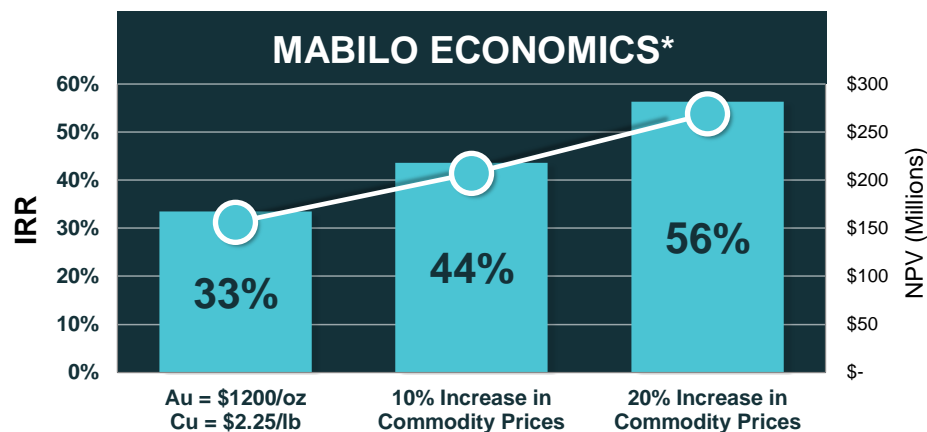
316 kt @ 4.1% Copper*



2016 MINERAL RESERVE

Probable	Mt	Fe %	Au g/t	Cu %	Ag g/t
Gold Cap	0.351	40.1	3.11	0.38	3.26
Supergene	0.104	36.5	2.20	20.7	11.9
Oxide Skarn	0.182	43.6	2.52	4.17	19.9
Fresh	7.155	45.9	1.97	1.70	8.73
Total	7.792	45.5	2.04	1.95	8.79

*Before Recoveries
Equivalent calculations at \$5000/t Cu and \$1200/oz Au



Strong gross margin provides very high UPSIDE to commodity prices and tonnage

MABILO ECONOMICS AFTER-TAX*

	1.35Mtpa Case	10% Increase in Commodity Prices	10% Increase in Commodity Price + 2.8Mt
NPV			
0%	\$223M	\$285M	\$471M
5%	\$156M	\$207M	\$327M
8%	\$125M	\$171M	\$264M
IRR	33.4%	43.6%	47.3%

Commodity Prices ↑ 10%
NPV ↑ 33%

US\$250M NPV & 53.5% IRR at consensus commodity prices (\$2.85Cu & \$1300Au)

*\$5,000/t Cu & \$1,200/oz Au

Attractive Mabilo Economics

Nominal Startup Capital \$17.4M
Start up strategy reduces capital

Early Cashflow

Lowest Quartile Costs – Plant

AuEq \$425/oz

CuEq \$0.80/lb

Annual Production Profile

AuEq 160,000oz

Plant Net Annual Operating Cash **\$52M***
After Tax

Strong Gross Margin

Low Production Costs

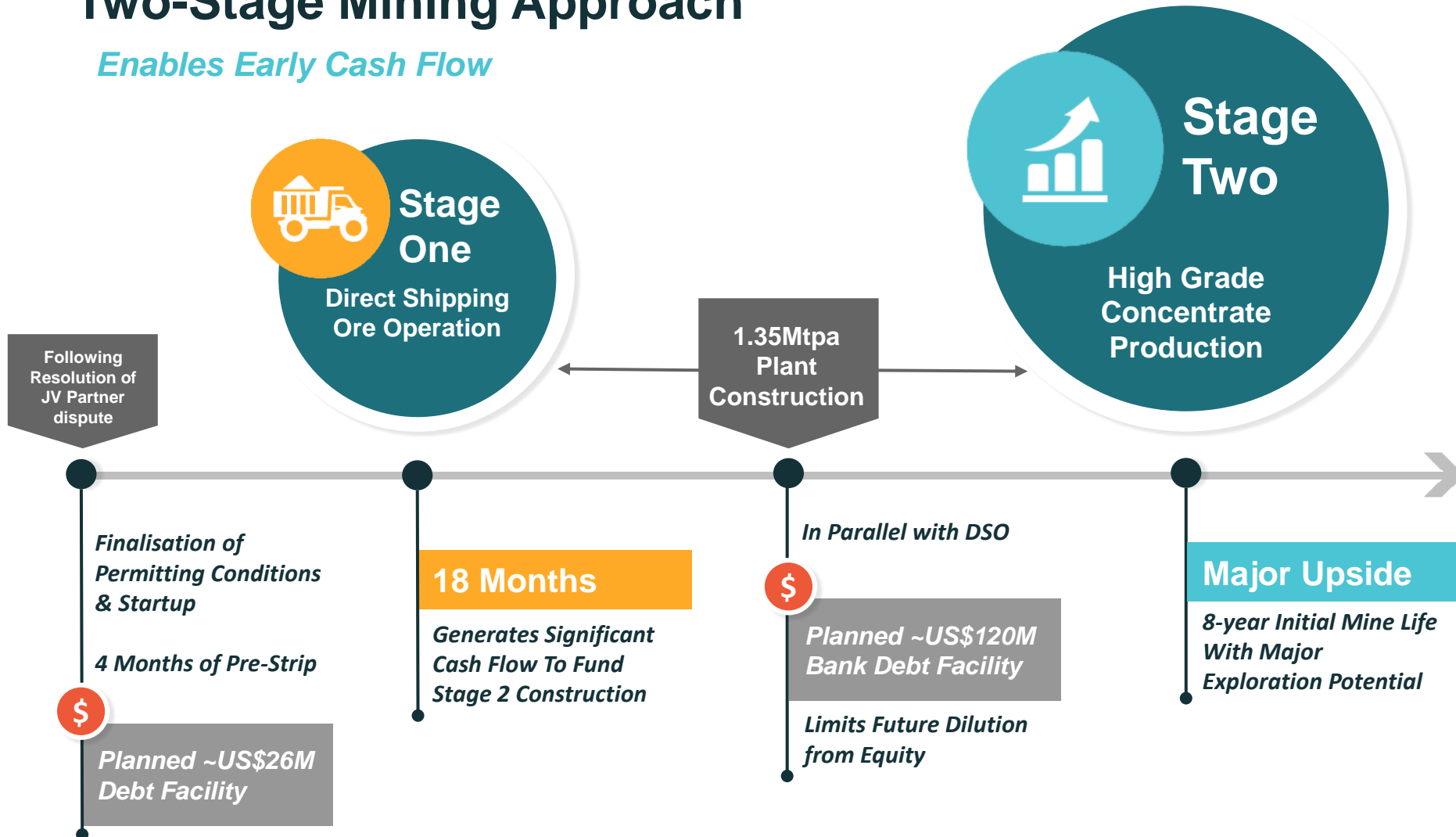
Low Technical Risk

*\$5,000/t Cu & \$1,200/oz Au

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Two-Stage Mining Approach

Enables Early Cash Flow



Significant Near Surface Oxide Resource*

Indicated Resource		Million Tonnes	Au g/t	Cu%	Contained Au ('000s oz)	Contained Cu ('000s t)
JORC (2012)	Oxide Gold Cap	0.38	2.94	0.21	36.3	0.8
	Oxide Copper/Gold	0.30	2.46	2.61	23.1	7.6
	Supergene Chalcocite	0.10	2.30	23.2	7.6	23.7
	Total	0.78	2.70	4.10	67.1	32.1

HIGH GRADE

2 Key Oxide Products

Oxide Gold Cap at 3.11g/t Au produces ~40,000 oz & 100,000t of Supergene Copper at 20.7% Cu

Oxide Skarn at 2.52g/t Au & 4.17% Cu (cost recovery & reduced environmental)

LOW COST

\$17.4M for startup of DSO Operation

Existing infrastructure keeps cost low – paved roads, port, water

EARLY CASHFLOW

DSO generates cashflow within 4-5 months of start-up

Potential for DSO to fund majority of Primary Plant Equity Needs

SIMPLE LOGISTICS

Local established plant ~40km from Mabilo available for processing oxide gold cap

DSO of skarn & chalcocite material through local established port

*Oxide resource is contained with 2015 Mineral Resource Estimate at Mabilo. Additional details available in appendix

STAGE 1

Direct Shipping Ore Operation
Runs Approximately 18 Months

Exceptional Startup Stats*

CAPEX	\$17.4M
Net Operating Cash Flow	\$68M
Planned Debt	\$26M
Net Free Cash for Stage 2	~\$40M

Payables

Gold cap ore	100%
Copper in oxide skarn	30%
Gold in chalcocite	75%
Copper in chalcocite	74%

Production

Equivalent

Cu	25,300t	35,000t
Au	39,000oz	144,000oz

Average Costs

\$61.91/t

CuEq

\$0.42/lb

AuEq

\$224/oz

*\$5,000/t Cu & \$1,200/oz Au

Oxide Pit Design & Schedule

2017 DSO

Early access to Gold Cap Core

High grade supergene chalcocite accessed 6 months after completion of pre-strip

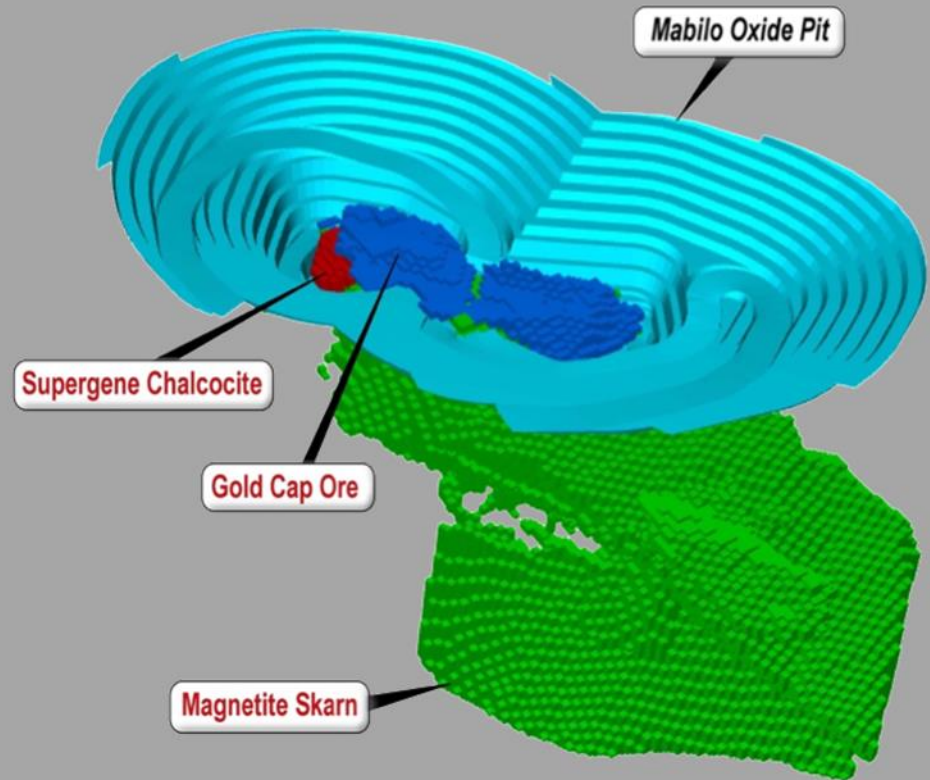
Low pre-strip (4-5 months) – 1.5Mt funded by Galeo & 2.1Mt funded by JV (subject to termination notice against Galeo)

9:1 strip ratio (includes pre-strip)

Early Cash Flow



Poised for Growth



STAGE 2

Primary Concentrate Production

All-around Robust Feasibility Results

CAPEX	\$161M ¹
Pre-Strip	\$24.4M ²
Net Operating Cash Flow	\$52M³

Payables

Copper in concentrate	87%
Gold in concentrate	91%
Gold in pyrite	50%
Iron in concentrate	100%

Annual Production

		Equivalent
Cu	18,300t	38,300t
Au	67,000oz	160,000oz

Average Costs

\$54/t



\$0.80/lb



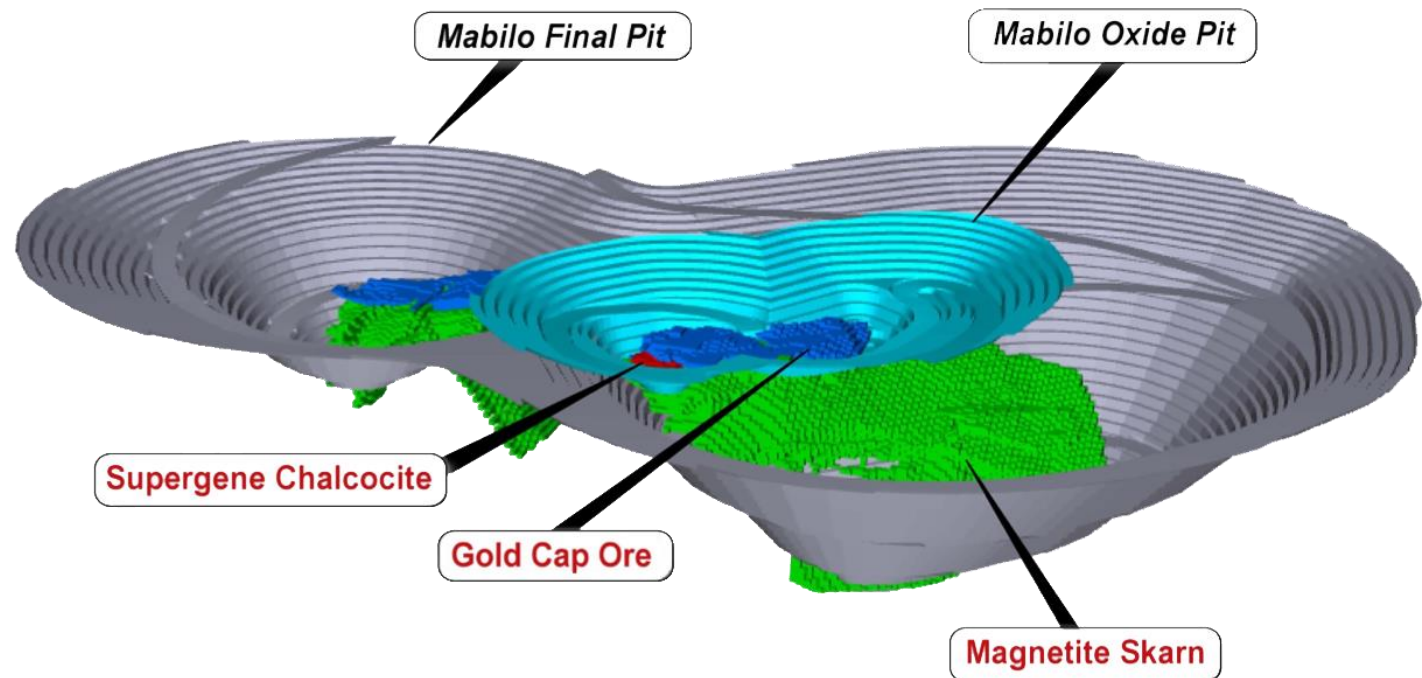
\$425/oz

¹Includes \$15M in recoverable VAT

²Includes \$2.61M in recoverable VAT

³\$5,000/t Cu & \$1,200/oz Au

Proposed Pit Layout

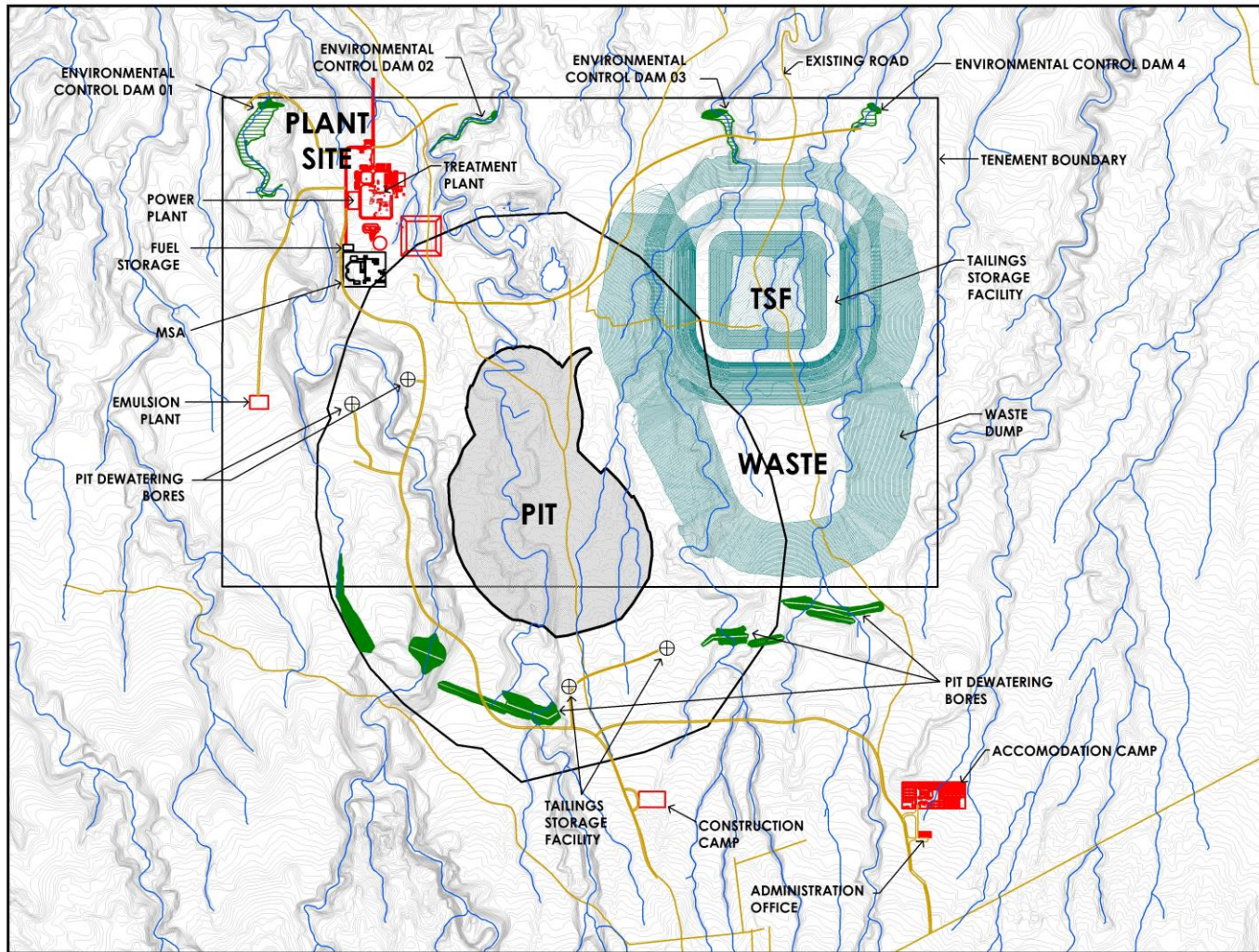


Shallow, flat-lying
High grade, low cost
Open pit mining

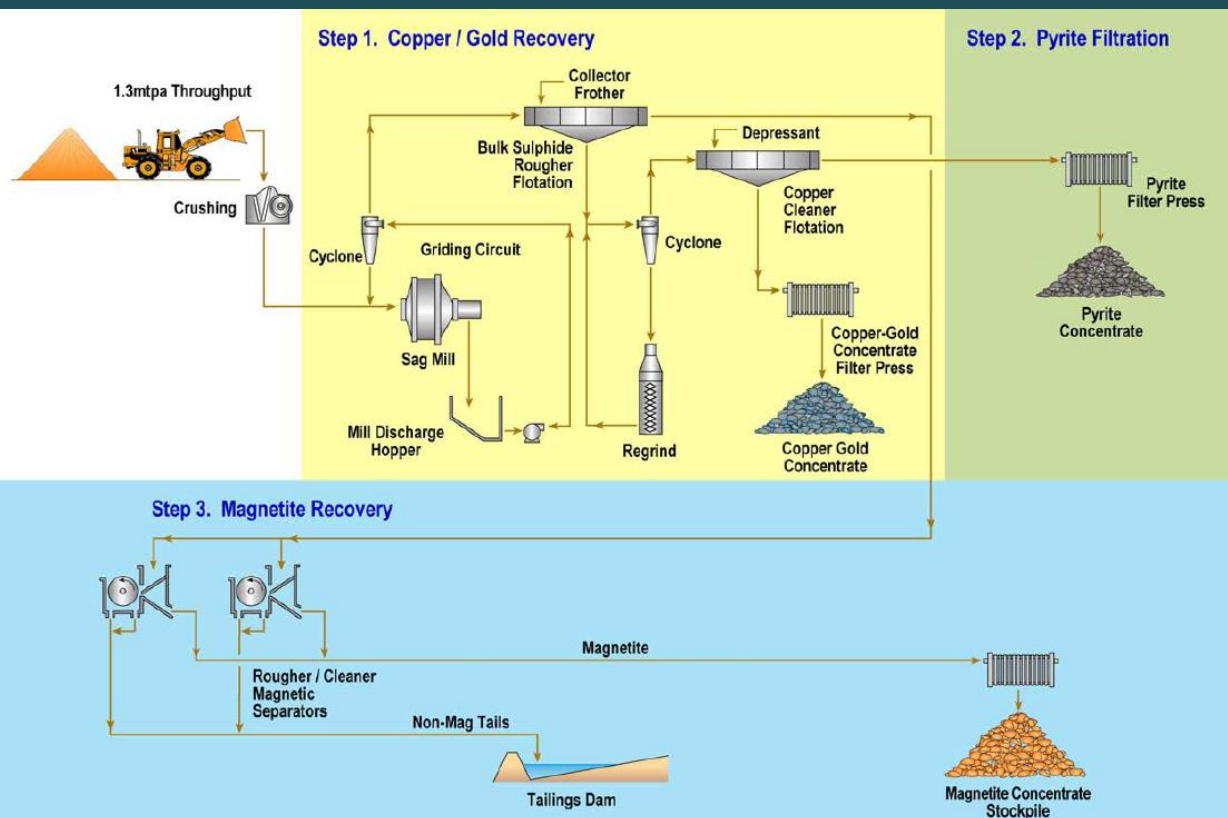
Depth: 205m
Length: 800m
Average width of ore body: 20m

Waste: 77.7 Mt
Strip Ratio: 10.0

Site Facilities Layout



3 High Quality & Clean Concentrates



1.35 Mt/Year Flowsheet

Concentrates	Average Produced/Year
--------------	-----------------------

Copper-Gold

27% Cu & 21 g/t Au

65,000t

Pyrite

3 g/t Au (46% Sulphur)

220,000t

Magnetite

65% Magnetite

535,000t

Recoveries

Cu 83.7%

Au 84.9%

Fe 61%

- Low technical risk in plant
- No deleterious elements, sulphur and arsenic below penalty levels, potential for small mercury penalty



INFRASTRUCTURE



PHASE 1
RELOCATION PLANNING



FINALISATION OF
SURFACE RIGHTS



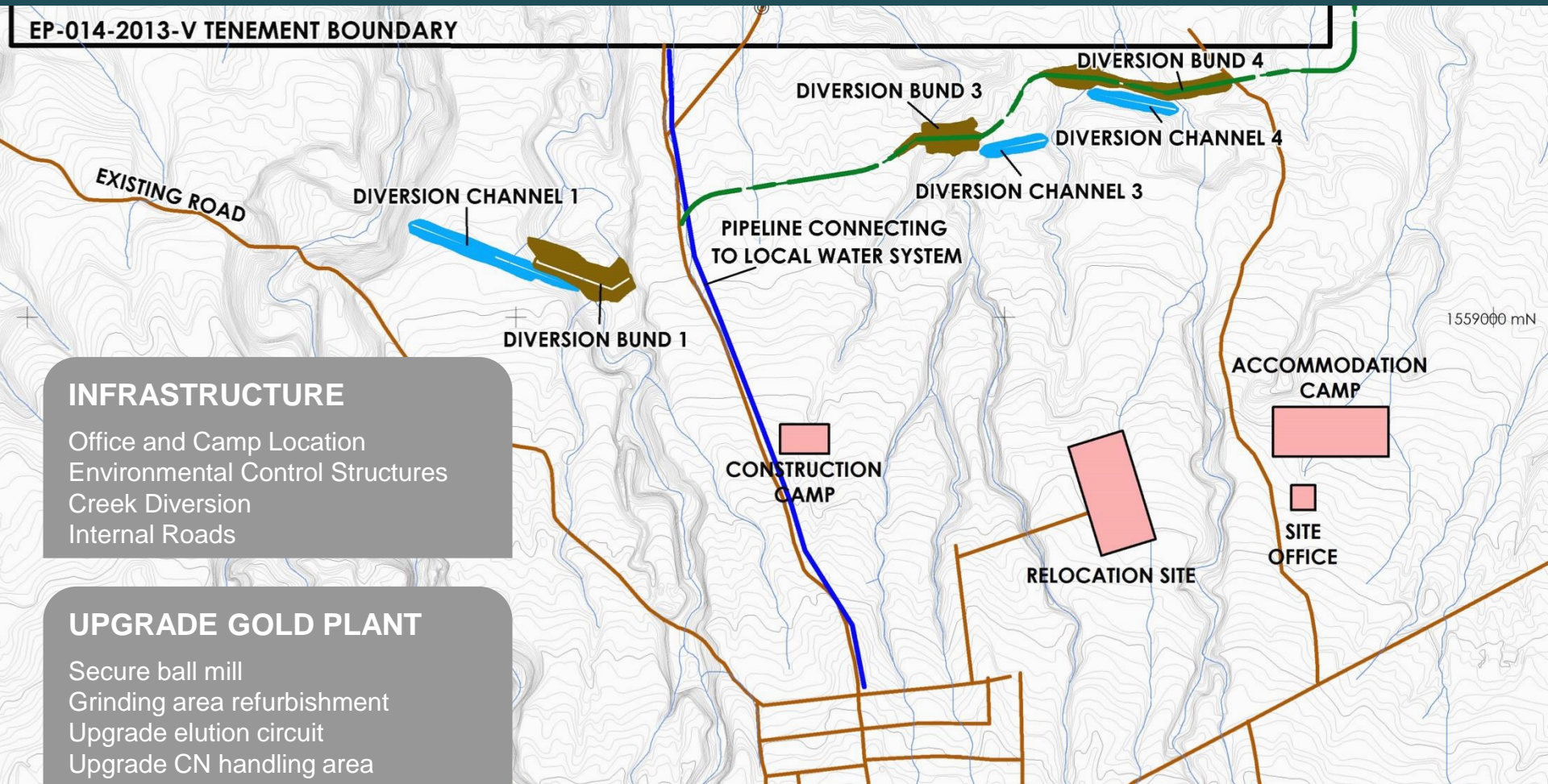
METALLURGICAL
FINE TUNING



UPGRADE
GOLD PLANT

Planning & Preparation for Mabilo Production

EP-014-2013-V TENEMENT BOUNDARY



INFRASTRUCTURE

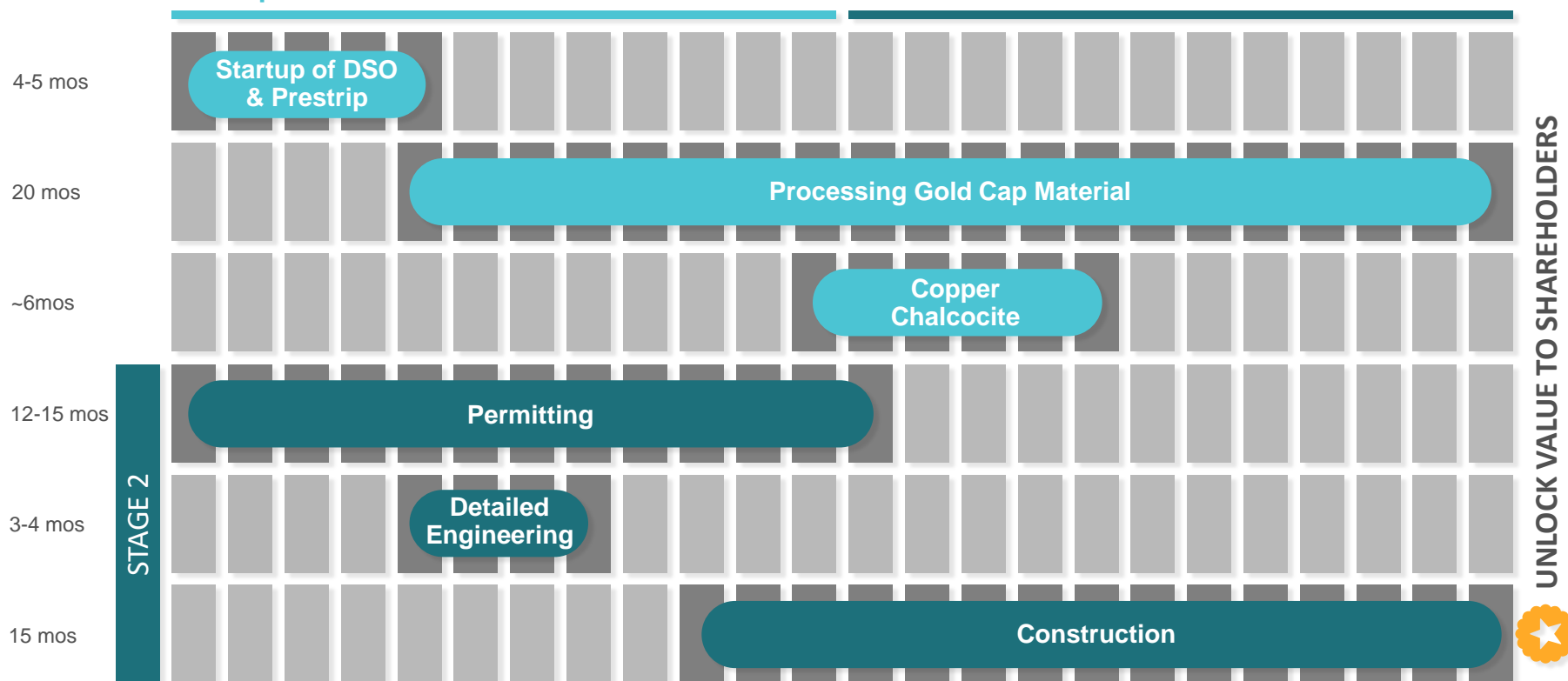
Office and Camp Location
Environmental Control Structures
Creek Diversion
Internal Roads

UPGRADE GOLD PLANT

Secure ball mill
Grinding area refurbishment
Upgrade elution circuit
Upgrade CN handling area

Mabilo Production Timeline

Finalise
Conditions
to Permit and Resolution
of JV Partner Dispute



= 1 month

Only 18,000M of drilling to date

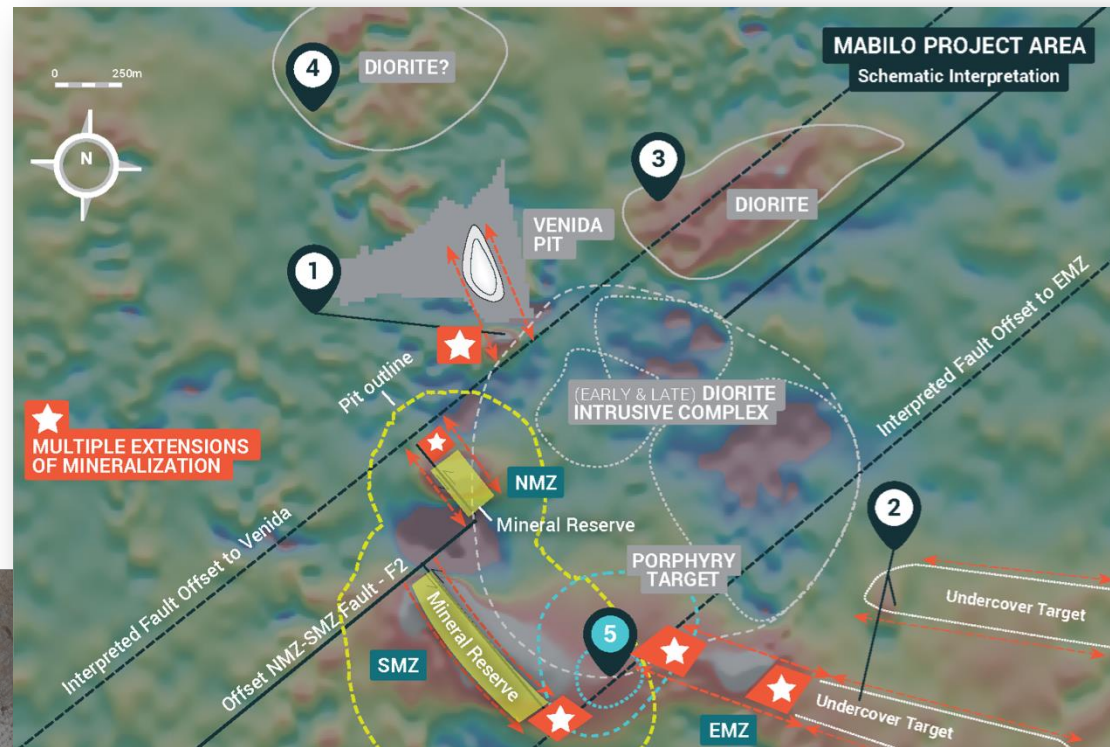
Significant exploration potential remains along strike, regionally and at depth

Potential for high grade copper/gold corridor

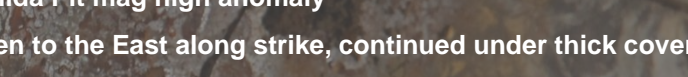


Potential Porphyry Target at Depth

DSO Cash Flow to Fund Regional Exploration and Growth of Resource

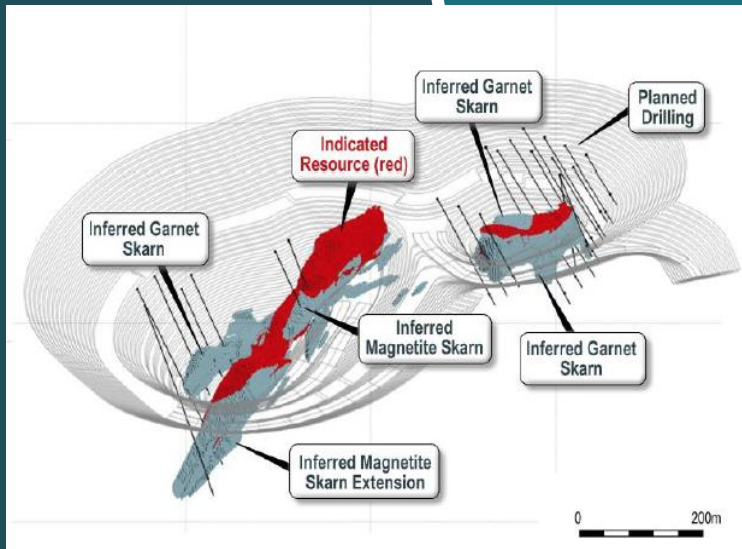
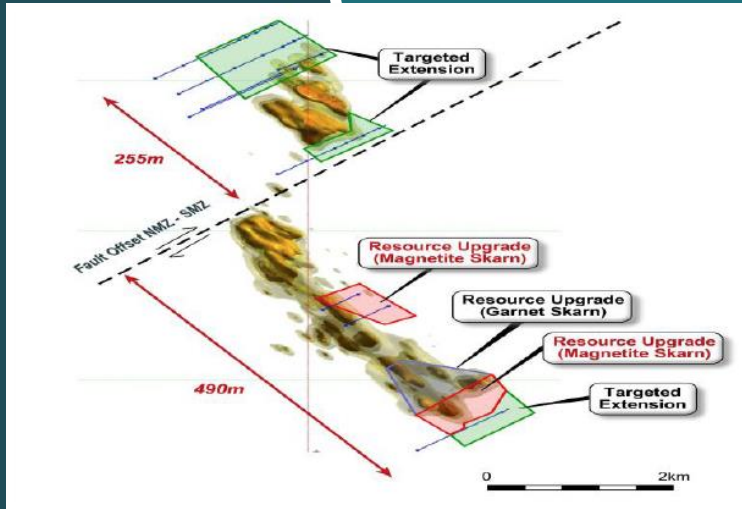


Magnetic Anomalies

- 
- 1 – Venida Pit mag high anomaly
 - 2 – Open to the East along strike, continued under thick cover
 - 3 – Diorite (early & fertile source) chalcopryite in veinlets & fractures
 - 4 – Untested circulated magnetic feature
 - 5 – Porphyry Target

Possible Future Drilling Programs

3,000M Infill & Extension Drilling



- Drilling priority: Targeting resources within current pit design at relatively shallow levels to come into the mining phase early
- 1.6 Mt inferred resource inside the pit, including garnet skarn zones high in pit, some containing significant grade (MDH95 **25.8m @ 2.32% Cu & 1.63 g/t Au**)
- 3,000m of planned drilling designed to upgrade resource classification and extend strike length of resource
- Planned drilling targeting strike extension on the North and South by a further 120m

Step-Out Targets

1,000 Metres

Venida Pit

2,000 Metres

East Mineralised Zone

4,000 Metres

RC Sterilisation

1,500 Metres

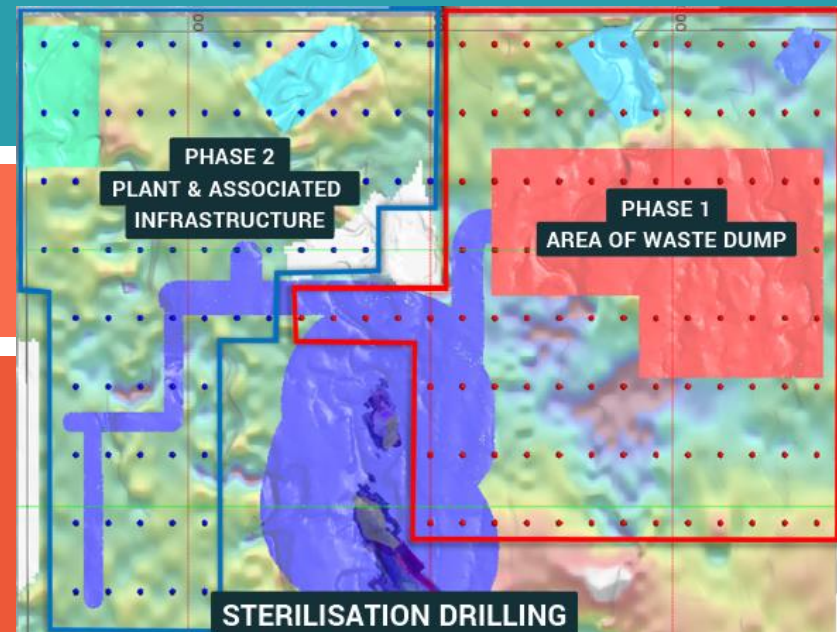
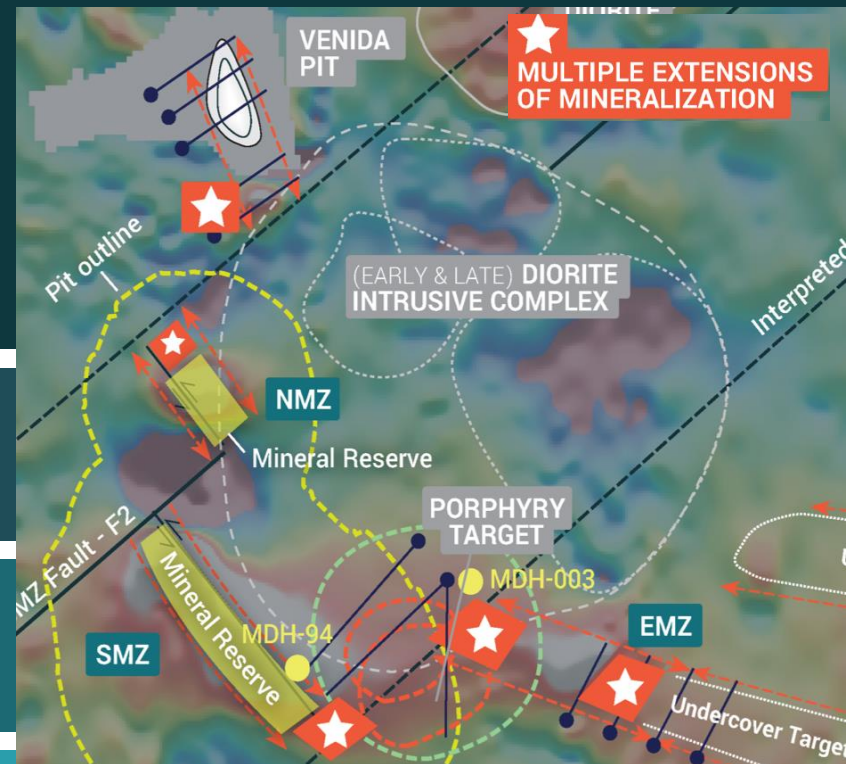
Phase 1 Hydrogeological

2,130 Metres

Geotechnical

1,500 Metres

Porphyry Target

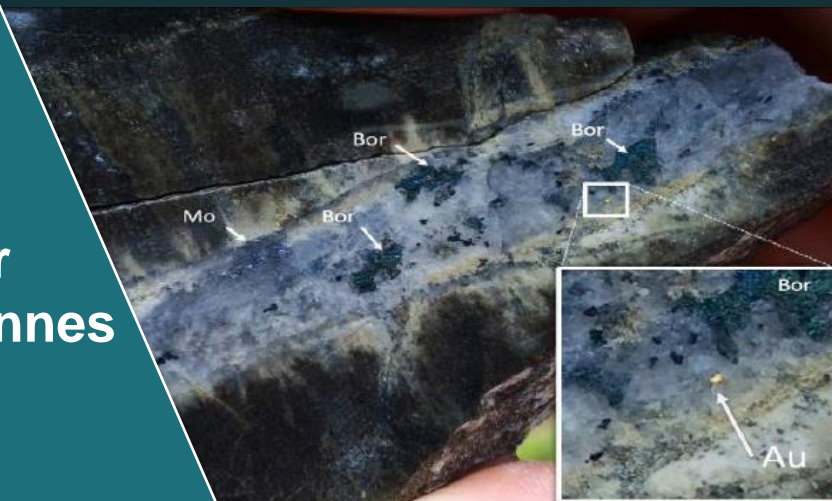


Growing Confidence in Porphyry Potential

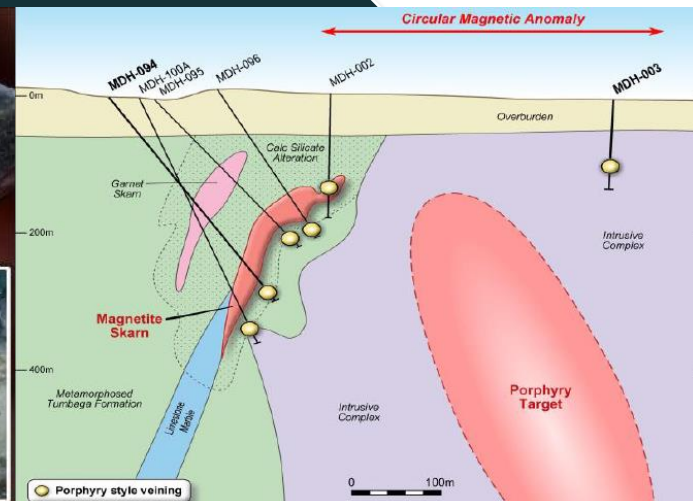
Game Changer
in Terms of Tonnes



Strong
Porphyry
Indicators



RARE VISIBLE GOLD



PORPHYRY STYLE VEINS

MDH-94 bornite-molybdenite chalcopyrite with rare visible gold around 150m

Re-log of MDH-03 at 120m showed porphyry style veining bornite-chalcopyrite with elevated copper and bismuth

Spatial distribution of porphyry style veins

Metallogenic vectors, pyrite overprinting, molybdenite and bismuth increasing towards the porphyry target

Chlorite alteration intensity increasing in proximity to the porphyry target

Fluid inclusion studies indicate temperature increased towards the porphyry target

Skarns with trace copper and gold on the EMZ and SMZ are in close proximity to target

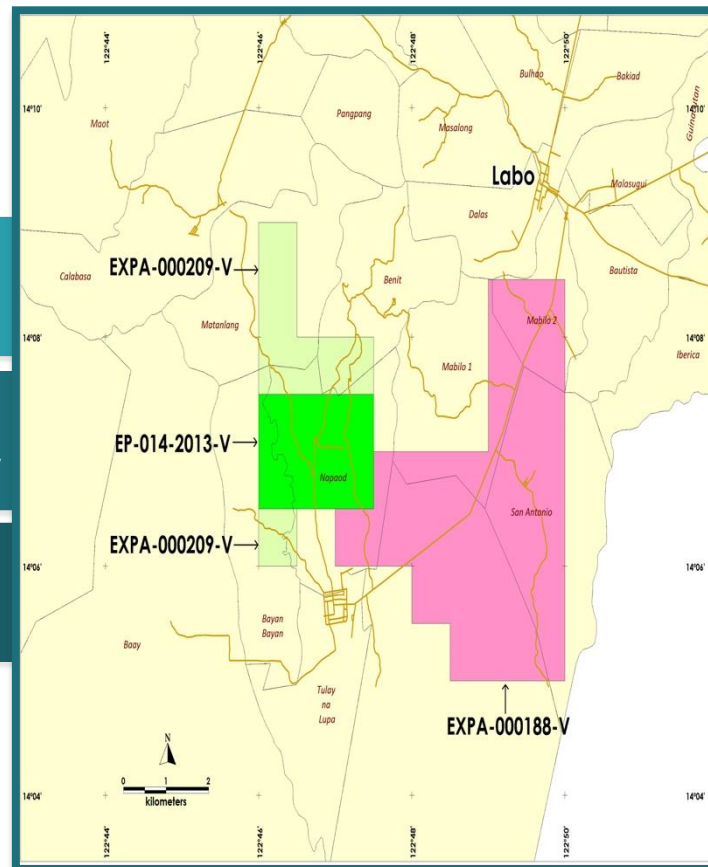
Calc-silicate alteration trends are dominantly pyroxene dominated with garnet skarn dominating proximal to the porphyry target

500% Increase in Land Holding at Mabilo

Originally only EP-014-2013-V,
which has been renewed

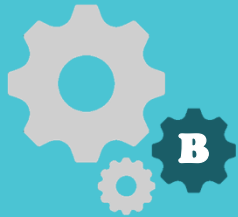
Secured land ahead of potential strike
extensions to the ore corridor

NSR related to any ore from
EXPA 188



**From 497ha to
2986ha**

**More Room for
Infrastructure**



Bunawan Project

Potential for 2-3 Million
Ounce New Gold Discovery



Bunawan Project

THE RIGHT ZIP CODE

4 Projects in Prolific Mining Region (surrounding Medusa Mining)

88km² Significant land holding 2nd only to Medusa Mining



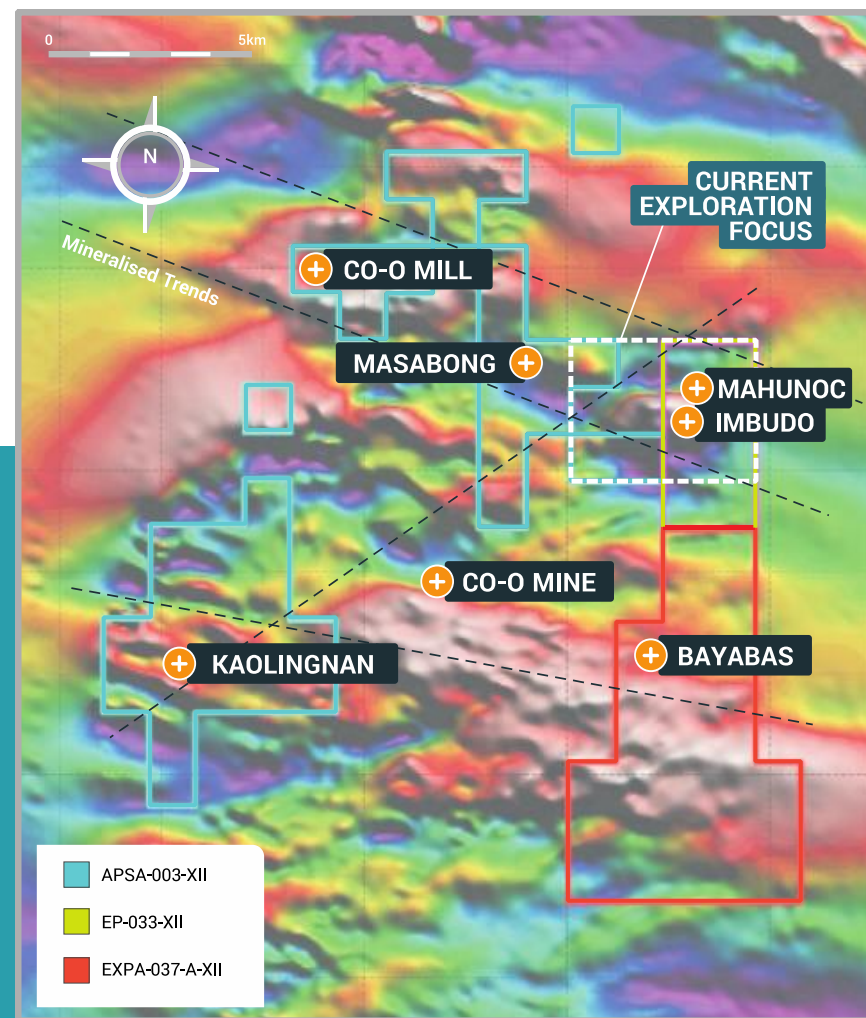
Similar geological setting to the high grade Co-O Mine held by Medusa Mining



Highly prospective NW trending splay fault runs through permit area



High grade Au targets on all properties



Bunawan Project



EXCELLENT POTENTIAL ON DECK

Substantial mineralisation found within broad corridor along southern margin of the Mahunoc Diatreme

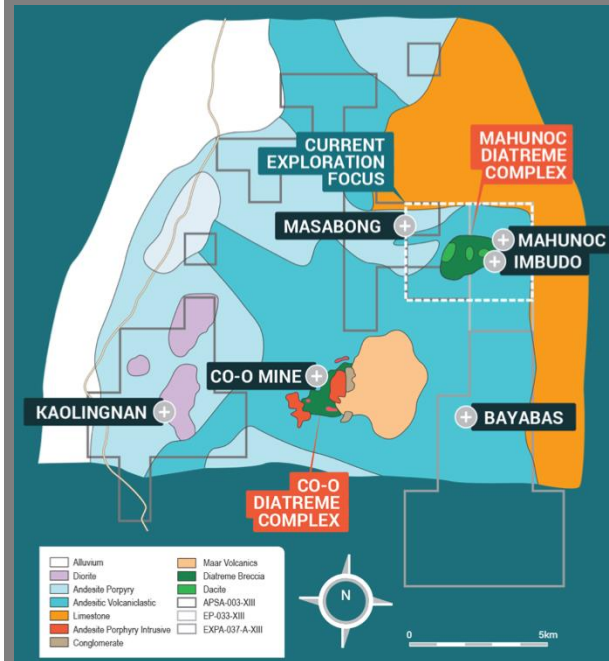
Shear structures identified with high grade soil anomalies (+200ppb)

1.5km gold in soil anomaly (+100ppb) overlying a major structure along the diatreme margin

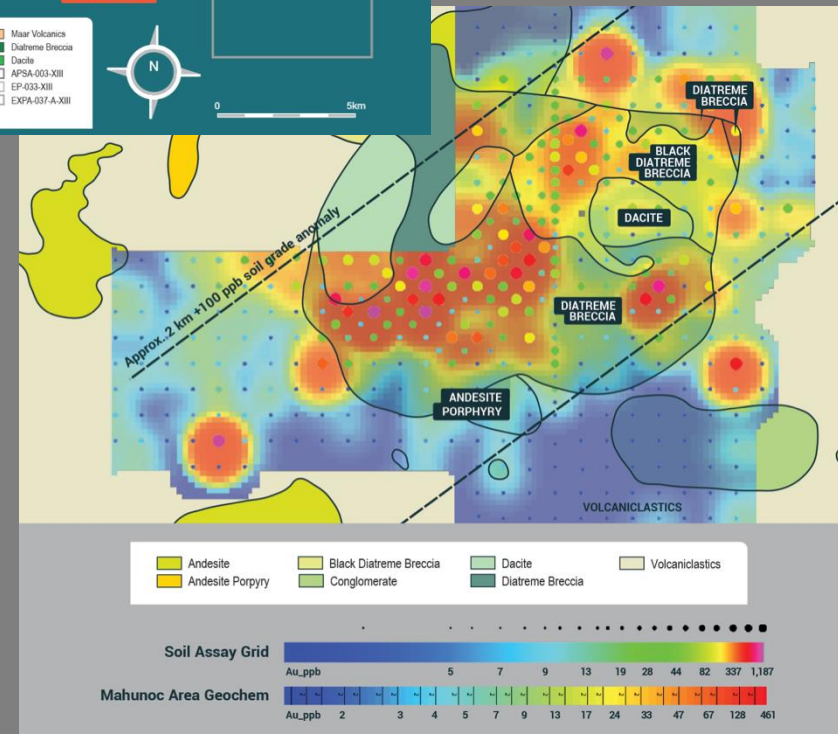
Induced Polarization (DDIP) programs completed

Several resistivity targets co-incident with geochemical signatures that warrant further work

Follow-up drill targeting is advancing to test four of the target anomalies



Bunawan Regional Geology



Area within Mahunoc Diatreme Complex

Reconnaissance Program Complete

Initial
Drill
Program



8
holes

3074
metres

Hole	From	To	Metres	Au g/t	Ag g/t	Host Lithology
BDH-01	163	186	23	1.23	8.56	Diatreme
Including	163	175	12	1.63	9.85	Diatreme
BDH-06	111	147	36	1.49	8.29	Diatreme/Andesite
Including	113	120	7	4.18	14.05	Diatreme
BDH-08	229	239	10	5.09	3.8	Andesite
Including	235	239	4	12.33	6.42	Andesite
Including	238	238.35	.035	126.7	46.3	Andesite

Bulk tonnage Diatreme-
related Au Mineralization
such as:

Acupan – Philippines
Wafi Creek – PNG
Kellan – Indonesia

3

Types of Potential
Mineralization

Walkup Targets
Already Identified

Low Sulphidation Stockwork
Masbate Style

High Sulphidation Veins
Medusa Style

Breccia Pipes
Porphyry Leads



Au Ounces



Nalesbitan

Significant Copper Porphyry
Potential 15km from Mabilo

Nalesbitan Project



POTENTIAL FOR COPPER PORPHYRY

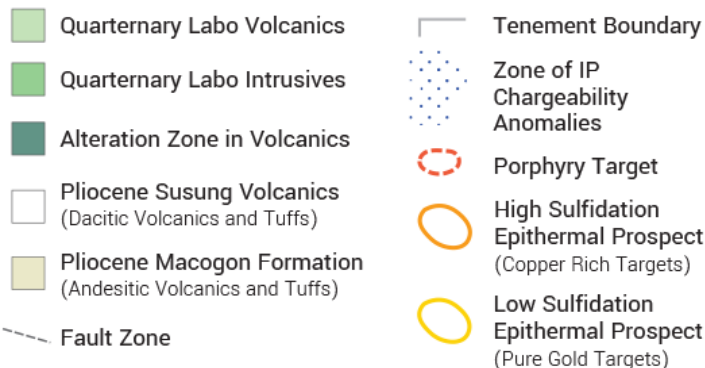
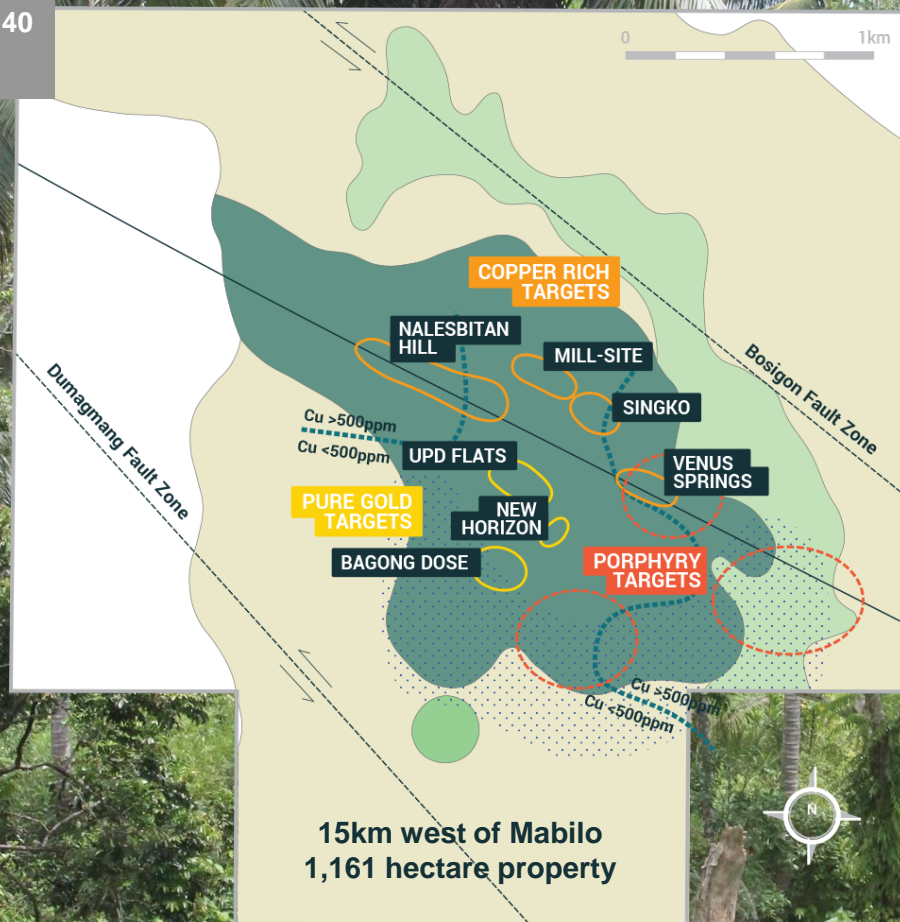
7 main project areas on the tenement

Nalesbitan Hill represents a large, high-sulphidation epithermal gold mineralizing system with an intense alteration halo

Associated copper mineralization outcrops as a prominent ridge at Nalesbitan Hill

Potential for porphyry copper deposit at depth

Near term focus on community development



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EXPERTISE

Philippines
New Developments
Capital Markets

PROJECTS

Low Cost
High Grade
Major Upside
Infrastructure

DELIVER

On Time
On Budget
High Value





APPENDIX

TSX:RTG // ASX:RTG // RTGMINING.COM

A diagonal banner spanning the bottom right of the page. It contains three distinct images: a lush green tropical landscape with palm trees and mountains in the background; a close-up of a mineral specimen showing a mix of white, orange, and brown crystalline structures; and a close-up of a mineral specimen showing a mix of white, orange, and brown crystalline structures.

Board & Management

BOARD

Michael Carrick

Chairman

Chartered Accountant with over 30 years of experience in the resources sector. Previously Chairman and CEO of CGA Mining, Chairman of AGR and CEO of Resolute. He has been responsible for the development of seven major gold mines in five countries.

Justine Magee

Executive Director & CEO

Chartered Accountant with extensive experience in the resource sector having headed the corporate and finance areas for Resolute Limited for 6 years. She was formerly a director of AGR Limited and was a director and CFO of CGA Mining Limited

Phil Lockyer

Non Executive Director

A Mining Engineer and Metallurgist with more than 40 years experience in the mining industry, with an emphasis on gold and nickel, in both underground and open pit mining operations

David Cruse

Non Executive Director

Capital markets and finance background with significant experience in project identification and commercialisation. Mr Cruse was a stockbroker for over 20 years, where he held senior management positions and directorships in the stockbroking industry

Rob Scott

Non Executive Director

Chartered Accountant with +35 years experience as a corporate advisor. Mr Scott is a former senior partner of KPMG and Arthur Andersen. Mr Scott currently holds directorships on Sandfire Resources NL, Amadeus Energy Limited and Homeloans Limited

MANAGEMENT

Mark Turner

COO

Mining Engineer with over 24 years experience in the resources sector. Mr Turner has been responsible for the start up and operation of mines in Australia, East and West Africa and Asia. He was previously General Manager Operations of Resolute Mining Ltd

Nicholas Day

CFO

CFO and Company Secretary of ASX, TSX and AIM listed companies with copper, gold, lead, coal, zinc and uranium projects across Australia, North/South America, and Africa. More recently Mr. Day was part of the executive team that successfully negotiated the sale of Coventry Resources Inc.'s Ontario gold assets to Chalice Gold Mines Limited.

2015 Mineral Resource Estimate

Mabilo Deposit – South and North Zones									
Weathering State	Classification	Million Tonnes	Cu%	Au g/t	Ag g/t	Fe%	Contained Au ('000s oz)	Contained Cu ('000s t)	Contained Fe ('000s t)
Oxide & Supergene	Indicated	0.78	4.1	2.7	9.7	41.2	67.1	32.1	320.8
	Inferred	0.05	7.8	2.3	9.6	26.0	3.5	3.7	12.3
	Indicated & Inferred	0.83	4.3	2.7	9.7	40.3	70.6	35.8	333.1
Fresh	Indicated	8.08	1.7	2.0	9.8	46.0	510.5	137.7	3,137.7
	Inferred	3.86	1.4	1.5	9.1	29.1	181.5	53.3	1,211.8
	Indicated & Inferred	11.94	1.6	1.8	9.6	40.5	692.0	190.9	4,835.5
Combined	Indicated & Inferred	12.76	1.8	1.9	9.6	40.5	762.5	226.8	5,168.6

(1) Reporting at 0.3 g/t Au lower cut-off

(2) The Mineral Resource was estimated within constraining wireframe solids based on the mineralized geological units. Differences may occur due to rounding.

(3) Prepared by CSA Global

2015 Oxide Resource Estimate

Indicated	South Mineralized Zone	MillionTonnes	Cu%	Au g/t	Fe%	Contained Au ('000s oz)	Contained Cu ('000s t)	Contained Fe ('000s t)
	Oxide Gold Cap	0.33	3.1	0.2	42.6	33.3	0.7	142.2
	Oxide Copper/Gold	0.28	2.4	2.6	44.0	21.6	7.1	121.4
	Supergene Chalcocite	0.10	2.3	23.2	38.4	7.6	23.7	39.2
	Sub-Total	0.71	2.7	4.4	42.5	62.5	31.5	302.8
	North Mineralised Zone							
	Oxide Gold Cap	0.05	1.9	0.2	29.7	3.0	0.1	15.1
	Oxide Copper/Gold	0.02	2.8	3.0	17.7	1.5	0.5	3.0
	Sub Total	0.07	2.1	0.9	26.7	4.6	0.6	18.0
	Total	0.78	2.7	4.1	41.2	67.1	32.1	320.8
Inferred	North Mineralized Zone	MillionTonnes	Cu%	Au g/t	Fe%	Contained Au ('000s oz)	Contained Cu ('000s t)	Contained Fe ('000s t)
	Oxide Gold Cap	0.02	1.7	0.2	27.6	1.2	0.1	6.0
	Oxide Copper/Gold	0.01	1.9	2.3	20.8	0.8	0.3	2.6
	Supergene Chalcocite	0.01	3.6	26	28.2	1.5	3.4	3.6
	Sub-Total	0.05	2.3	7.8	26.0	3.5	3.7	12.3
Indicated & Inferred	Combined Zones	MillionTonnes	Cu%	Au g/t	Fe%	Contained Au ('000s oz)	Contained Cu ('000s t)	Contained Fe ('000s t)
	Oxide Gold Cap	0.41	2.9	0.2	40.1	37.5	0.9	163.3
	Oxide Copper/Gold	0.31	2.4	2.6	41.6	23.9	7.9	127.0
	Supergene Chalcocite	0.11	2.5	23.5	37.3	9.1	27.0	42.8
	Total	0.83	2.7	4.3	40.3	70.5	35.8	333.1

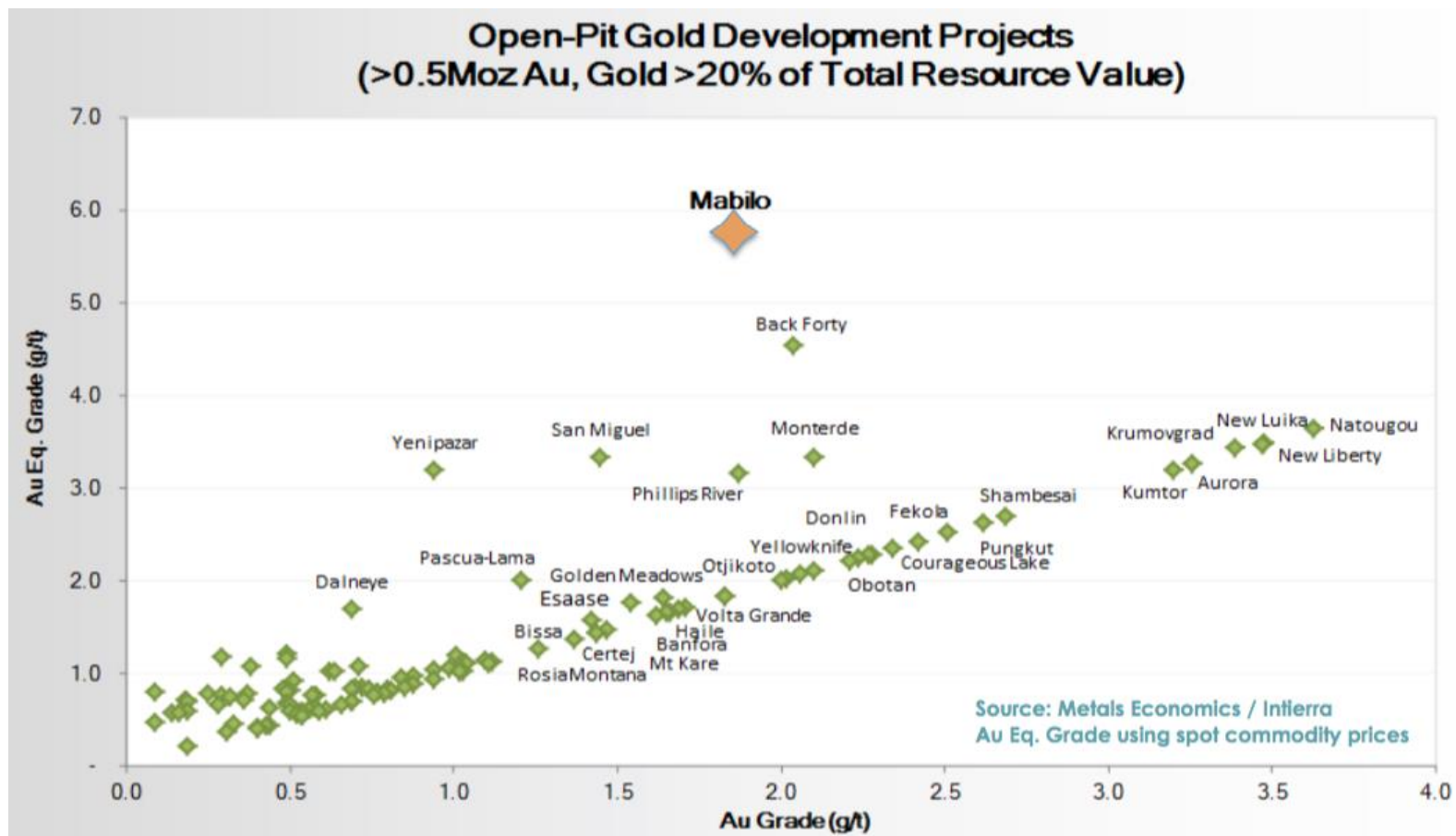
(1) Reporting at 0.3 g/t Au lower cut-off

(2) The Mineral Resource was estimated within constraining wireframe solids based on the mineralized geological units. Differences may occur due to rounding.

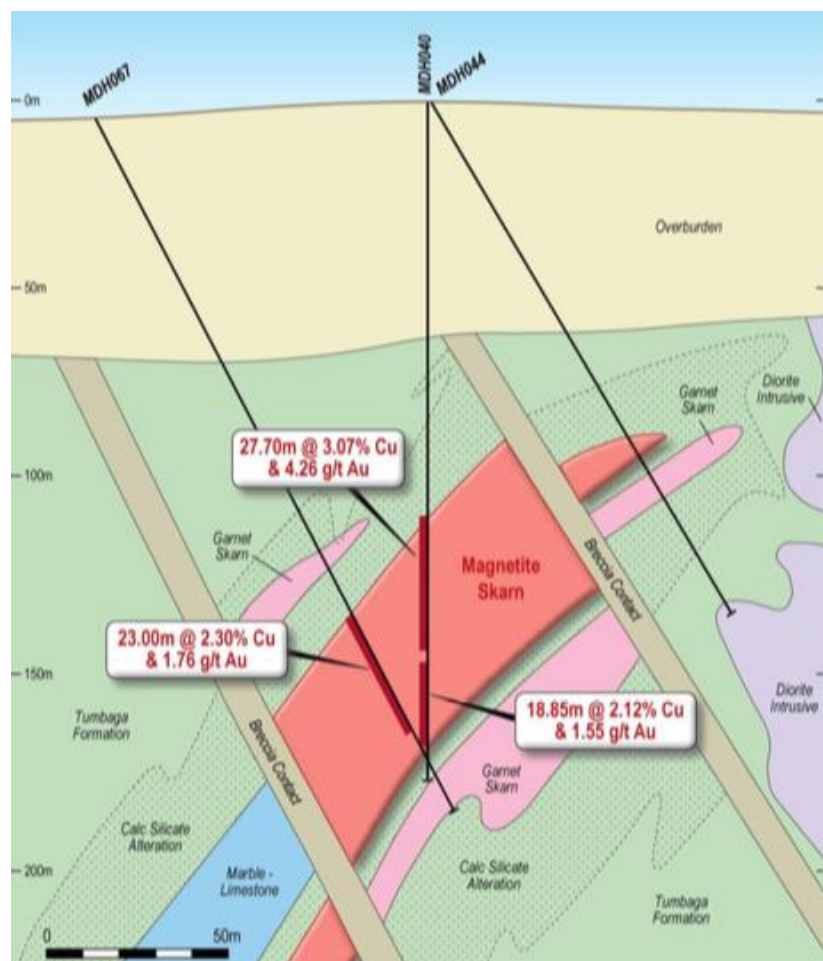
(3) Prepared by CSA Global

Comparison with Other Development Projects

Significant by-product credits set the Mabilo deposit apart from its open pit peers

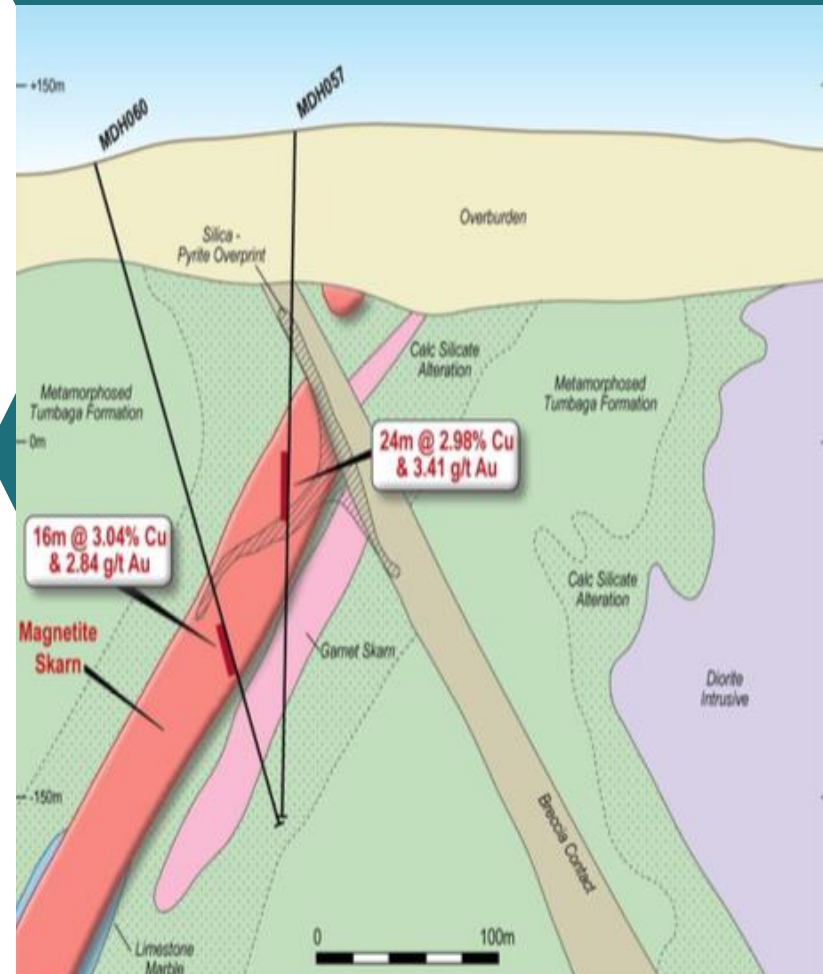


South Body Cross Sections



27.70m @ 3.07% Cu & 4.26g/t Au

24m @ 2.98% Cu & 3.41g/t Au



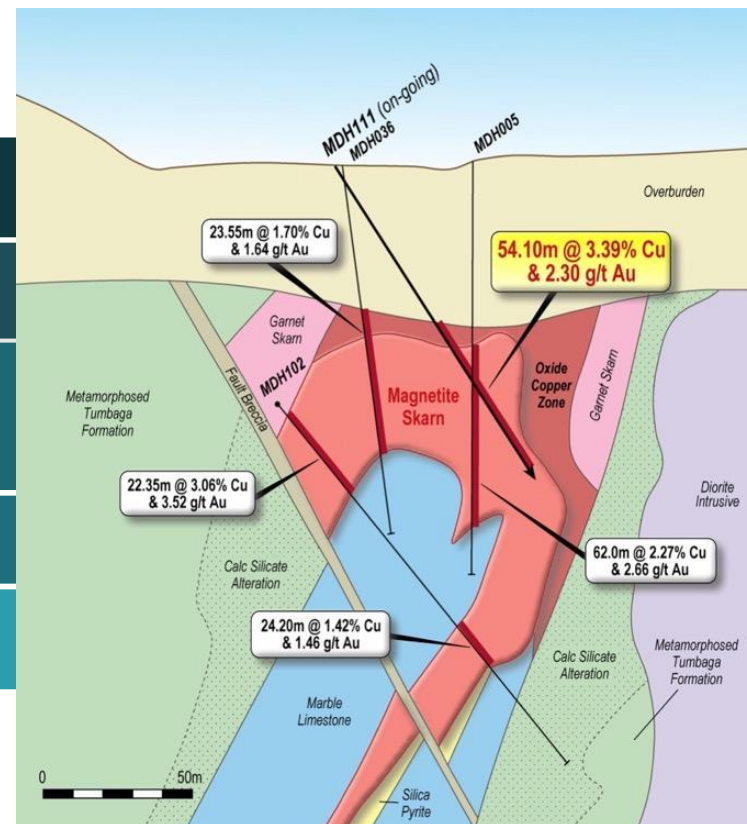
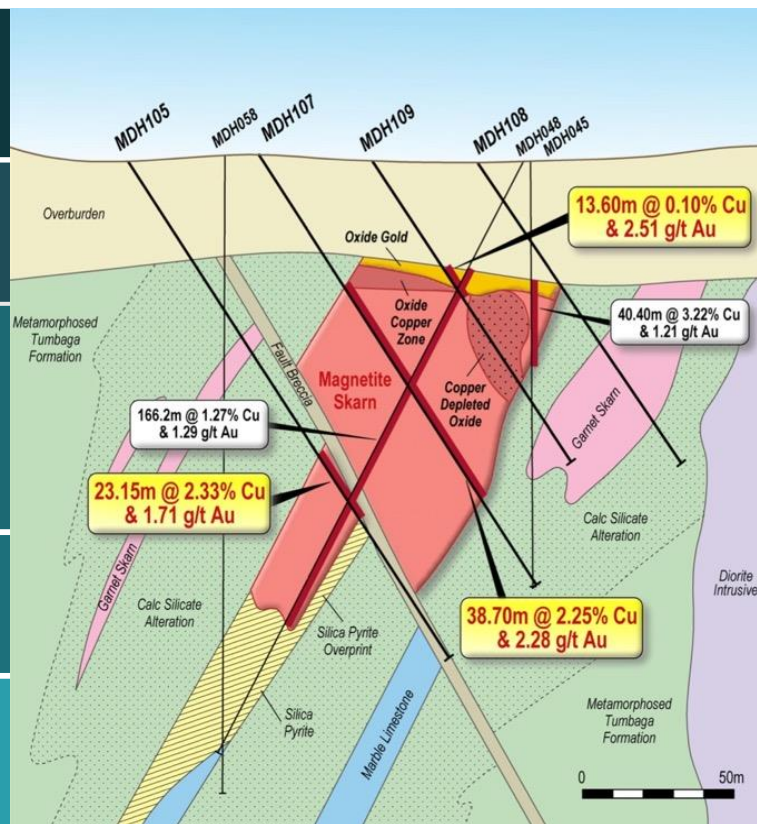
North Body Cross Sections



**54.10m @ 3.39%
Cu & 2.39g/t Au**

**24m @ 2.98% Cu
& 3.41g/t Au**

**38.7m @ 2.25%
Cu & 2.28g/t Au**



Selection of Drill Results

Consistent widths of high grade results

Average width of ore body 20-30m

Hole	Interval	Metres	AU g/t	Cu%	Ag g/t	Fe%	Au Equivalent Grades
MDH-01	26-86	60	2.28	3.28	11.8	49.05	8.16 g/t
MDH-05	51-113	62	2.66	2.76	10.3	48.82	7.75 g/t
MDH-07	39-136	97	2.25	2.22	7.1	50.26	6.53 g/t
MDH-10	59-123.4	64.4	2.25	2.28	10.2	45.25	6.57 g/t
MDH-12	60-119	59	2.30	2.40	9.9	43.83	6.76 g/t
MDH-13	35-109	74	3.56	2.64	22.3	43.22	8.52 g/t
MDH-16	106-159	53	5.31	3.14	11.0	51.06	11.01 g/t
MDH-20	53.1-80.3	27.2	4.35	11.00	11.1	37.43	21.41 g/t
MDH-29	69.1-89.9	20.8	2.45	22.96	8.4	32.19	37.08 g/t
MDH-35	107.85-162	115.1	2.51	2.16	5.7	47.31	6.63 g/t
MDH-40	45.9-161	54.2	2.77	2.02	4.8	50.72	6.73 g/t
MDH-57	129-153.7	24.7	3.41	2.98	8.91	51.56	8.86 g/t
MDH-60	210-226	16	2.84	3.04	22.4	45.89	8.44 g/t
MDH-65	185-205	20	1.96	2.84	37	43.24	7.40 g/t
MDH-66	37.8-102	64.2	2.96	7.91	16	44.57	15.66 g/t
MDH-71	31.0-66.0	35.0	2.79	4.47	14.3	32.54	10.16 g/t
MDH-73	61.9-81.0	19.1	2.18	26.16	9.2	28.44	41.46 g/t
MDH-74	30.8-61	30.2	7.25	1.61	7.3	35.35	10.36 g/t
MDH-76	36-47.4	11.4	8.16	0.16	0.5	48.84	9.29 g/t
MDH-100A	282-318	36	3.34	3.25	19.8	38.88	9.09
MDH-102	109.1-131.45	22.35	3.52	3.06	11.6	35.34	8.83
MDH-107	82.4-121.1	38.7	2.28	2.25	8.3	45.15	6.53
MDH-111	63-117.1	54.1	2.3	3.39	14.6	45.83	8.32